

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:	)	Chapter 11
	)	
CELSIUS NETWORK LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 22-10964 (MG)
	)	
Debtors.	)	(Jointly Administered)
	)	

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**NOTICE OF FOURTEENTH MONTHLY STATEMENT OF M3 ADVISORY  
PARTNERS, LP FOR INTERIM COMPENSATION AND REIMBURSEMENT  
OF EXPENSES AS FINANCIAL ADVISOR FOR THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD  
FROM SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

**PLEASE TAKE NOTICE** that on the date hereof, M3 Advisory Partners, LP (“M3”) filed its *Fourteenth Monthly Statement of M3 Advisory Partners, LP for Interim Compensation and Reimbursement of Expenses as Financial Advisor for the Official Committee of Unsecured Creditors for the Period From September 1, 2023 Through September 30, 2023* (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Monthly Fee Statement Recipients. *See Docket No. 2779 ¶ 3.a.*

**PLEASE TAKE FURTHER NOTICE** that any responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) conform to title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, the *First Amended Order (I) Establishing Procedures for Interim*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

*Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 2779] (the “**Interim Compensation Procedures**”)<sup>2</sup>; (b) be served via email so as to be actually received by **12:00 p.m., prevailing Eastern Time on the date that is 14 days following service of this Monthly Statement**, by (i) M3 and (ii) the Monthly Fee Statement Recipients; and (c) set forth the nature of the Objection and the amount of fees or expenses at issue. *See Docket No. 2779 ¶ 3.d.*

**PLEASE TAKE FURTHER NOTICE** that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to M3.

**PLEASE TAKE FURTHER NOTICE** that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder.

**PLEASE TAKE FURTHER NOTICE** that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/celsius>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Interim Compensation Procedures

Dated: October 27, 2023  
New York, New York

Respectfully submitted,

M3 Partners, LP

/s/ Mohsin Y. Meghji

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Name: Mohsin Y. Meghji

Title: Managing Partner of M3 Partners

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:	)	Chapter 11
	)	
CELSIUS NETWORK LLC, et al. <sup>3</sup>	)	Case No. 22-10964 (MG)
	)	
Debtors.	)	(Jointly Administered)
	)	

**COVER SHEET TO  
FOURTEENTH MONTHLY STATEMENT OF M3 ADVISORY PARTNERS, LP FOR  
INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS FINANCIAL  
ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR  
THE PERIOD FROM SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Name of Applicant:	M3 Advisory Partners, LP (“M3”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors and debtors-in-possession (collectively the “Debtors”)
Date of Retention:	October 18, 2022 [Docket No. 1098], <i>Effective as of</i> August 1, 2022
Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:	September 1, 2023 – September 30, 2023 (the “Compensation Period”)
Total Amount of Interim Compensation Sought as Actual, Reasonable and Necessary (100%):	\$824,400.00
Amount of Interim Compensation To Be Paid Under Interim Compensation Procedures (80%):	\$659,520.00
Amount of Interim Compensation To Be Held Back Under Interim Compensation Procedures (20%):	\$164,880.00
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	\$2,132.98
Total Interim Compensation and Reimbursement of Expenses Sought:	\$826,532.98

<sup>3</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Total Interim Compensation and Reimbursement of Expenses To Be Paid Under Interim Compensation Procedures:	\$661,652.98
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This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,<sup>4</sup> Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), and the Interim Compensation Procedures, M3, as financial advisor to the Committee of the Debtors, hereby submits this Monthly Statement for the Compensation Period and hereby requests that the Debtors promptly pay an aggregate amount of \$661,652.98, consisting of 80% of the \$824,400.00 in fees earned during the monthly period and 100% of the \$2,132.98 in expenses incurred during the case.

#### **Professional Services Rendered and Expense Disbursements Incurred**

1. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name and title of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by M3; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by M3. The blended rate for compensation requested in this Monthly Statement is approximately \$772.20<sup>5</sup>

2. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by M3 timekeepers in rendering services to the Committee during the

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<sup>4</sup> Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

<sup>5</sup> The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

Compensation Period.

3. **Exhibit C** sets forth a timekeeper summary per project category spent by M3 timekeepers in rendering services to the Committee during the Compensation Period.

4. **Exhibit D** sets forth both a summary of, and detailed entries of, expenses for which M3 seeks reimbursement.

5. **Exhibit E** sets forth the time records for M3 timekeepers for which compensation is sought by M3, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

6. **Exhibit F** sets forth a summary of prior monthly reports submitted.

#### **Reservation of Rights**

7. Although M3 has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. M3 reserves the right to seek payment of such fees and expenses not included herein.

#### **Notice**

8. M3 will provide notice of this Monthly Statement to the Monthly Fee Statement Recipients [*see* Docket No. 2779 ¶ 3.a.] in accordance with the Interim Compensation Order.

Dated: October 27, 2023  
New York, New York

Respectfully submitted,

M3 Partners, LP  
*/s/ Mohsin Y. Meghji*

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Name: Mohsin Y. Meghji  
Title: Managing Partner of M3 Partners

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: September 1 2023 - September 30 2023

Exhibit A - Summary of Total Fees by Professional

<u>Professional</u>	<u>Position</u>	<u>Billing Rate</u>	<u>Hours</u>	<u>Fees</u>
Meghji, Mohsin	Managing Partner	\$1,350.00	26.7	\$36,045.00
Schiffrin, Javier	Managing Director	\$1,150.00	27.7	\$31,855.00
Ehrler, Ken	Managing Director	\$1,150.00	203.9	\$234,485.00
Winning, Robert	Managing Director	\$1,150.00	1.1	\$1,265.00
Biggs, Truman	Vice President	\$750.00	123.8	\$92,850.00
Detrick, Andrew	Vice President	\$750.00	8.5	\$6,375.00
Wertz, Benjamin	Vice President	\$750.00	3.2	\$2,400.00
Magliano, John	Vice President	\$750.00	245.7	\$184,275.00
Bueno, Julian	Associate	\$550.00	194.8	\$107,140.00
Gallic, Sebastian	Associate	\$550.00	227.8	\$125,290.00
Goldstein, Grant	Associate	\$550.00	4.4	\$2,420.00
<b>Total</b>			<b>1,067.6</b>	<b>\$824,400.00</b>
<i>Average Billing Rate</i>				<b>\$772.20</b>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: September 1 2023 - September 30 2023

**Exhibit B - Summary of Time Detail by Task Category**

Task Category	Hours	Fees
Business Plan	62.4	\$54,360.00
Case Administration	39.9	\$26,505.00
Cash Budget and Financing	12.9	\$8,535.00
Claims/Liabilities Subject to Compromise	8.4	\$5,360.00
Court Attendance/Participation	6.1	\$7,815.00
Financial & Operational Matters	54.6	\$36,670.00
General Correspondence with Debtor & Debtors' Professionals	25.3	\$18,975.00
General Correspondence with UCC & UCC Counsel	88.0	\$87,180.00
Miscellaneous Motions	1.4	\$1,050.00
Plan of Reorganization/Disclosure Statement	249.0	\$200,410.00
Potential Avoidance Actions/Litigation Matters	519.6	\$377,540.00
<b>Total</b>	<b><u>1,067.6</u></b>	<b><u>\$824,400.00</u></b>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: September 1 2023 - September 30 2023

**Exhibit C - Summary of Time Detail by Task Category by Professional**

***Business Plan***

On an ongoing basis, M3 will meet with the Debtors' advisors and management to evaluate the short-term and long-term Company business plan to validate its viability and sustainability

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Meghji, Mohsin	Managing Partner	\$1,350	0.6	\$810.00
Schiffrin, Javier	Managing Director	\$1,150	0.4	\$460.00
Ehrler, Ken	Managing Director	\$1,150	17.6	\$20,240.00
Magliano, John	Vice President	\$750	43.8	\$32,850.00
<b>Total</b>			<b>62.4</b>	<b>\$54,360.00</b>
<i>Average Billing Rate</i>				<b>\$871.15</b>

**Case No: 22-10964**

**Case Name: Celsius Network, LLC et al.**

**M3 Advisory Partners, LP**

**Fee Application Period: September 1 2023 - September 30 2023**

**Exhibit C - Summary of Time Detail by Task Category by Professional**

***Case Administration***

On an ongoing basis, M3 conferred with the UCC Committee, its advisors, and the Debtors' advisors to monitor various case issues, develop and execute its work plan, and manage risks and progress in these Chapter 11 Cases.

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Ehrler, Ken	Managing Director	\$1,150	3.1	\$3,565.00
Biggs, Truman	Vice President	\$750	1.6	\$1,200.00
Detrick, Andrew	Vice President	\$750	1.8	\$1,350.00
Wertz, Benjamin	Vice President	\$750	2.0	\$1,500.00
Magliano, John	Vice President	\$750	8.1	\$6,075.00
Bueno, Julian	Associate	\$550	6.8	\$3,740.00
Gallic, Sebastian	Associate	\$550	15.7	\$8,635.00
Goldstein, Grant	Associate	\$550	0.8	\$440.00
<b>Total</b>			<b><u>39.9</u></b>	<b><u>\$26,505.00</u></b>
<i>Average Billing Rate</i>				<b><u>\$664.29</u></b>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: September 1 2023 - September 30 2023

**Exhibit C - Summary of Time Detail by Task Category by Professional**

***Cash Budget and Financing***

On an ongoing basis, M3 will evaluate and diligence the Debtors' cash forecast and potential sources of liquidity including variances to prior cash forecasts, evaluating need for and cost of DIP funding or alternative liquidity sources and expected and actual changes in cryptoasset (coin) balances

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Schiffrin, Javier	Managing Director	\$1,150	0.5	\$575.00
Magliano, John	Vice President	\$750	5.7	\$4,275.00
Bueno, Julian	Associate	\$550	6.7	\$3,685.00
<b>Total</b>			<b>12.9</b>	<b>\$8,535.00</b>
<i>Average Billing Rate</i>				<u><b>\$661.63</b></u>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: September 1 2023 - September 30 2023

**Exhibit C - Summary of Time Detail by Task Category by Professional**

***Financial & Operational Matters***

On an ongoing basis, M3 will analyze the Debtor-in-possession's post-filing operations and issues related to its financial performance, liquidity, operating efficiency, and assess risks that may impact creditor recoveries or the businesses' viability

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Schiffrin, Javier	Managing Director	\$1,150	5.6	\$6,440.00
Ehrler, Ken	Managing Director	\$1,150	4.0	\$4,600.00
Magliano, John	Vice President	\$750	4.4	\$3,300.00
Bueno, Julian	Associate	\$550	33.5	\$18,425.00
Gallic, Sebastian	Associate	\$550	7.1	\$3,905.00
<b>Total</b>			<b>54.6</b>	<b>\$36,670.00</b>
<i>Average Billing Rate</i>				<b>\$671.61</b>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: September 1 2023 - September 30 2023

**Exhibit C - Summary of Time Detail by Task Category by Professional**

***General Correspondence with Debtor & Debtors' Professionals***

On an ongoing basis, M3 will communicate with the Debtors' professionals throughout the restructuring process, including in pursuit of diligence requests, requesting additional information from management, or addressing questions from the Debtors.

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Schiffrin, Javier	Managing Director	\$1,150	1.0	\$1,150.00
Detrick, Andrew	Vice President	\$750	0.8	\$600.00
Magliano, John	Vice President	\$750	21.5	\$16,125.00
Bueno, Julian	Associate	\$550	1.3	\$715.00
Gallic, Sebastian	Associate	\$550	0.7	\$385.00
<b>Total</b>			<b>25.3</b>	<b>\$18,975.00</b>
<i>Average Billing Rate</i>				<b>\$750.00</b>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: September 1 2023 - September 30 2023

**Exhibit C - Summary of Time Detail by Task Category by Professional**

***General Correspondence with UCC & UCC Counsel***

On an ongoing basis, M3 will communicate with the UCC Committee members, its counsel, and other advisors on topics including case strategy, workstream organization and progress, risk management, and addressing questions from other stakeholders and their advisors.

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Meghji, Mohsin	Managing Partner	\$1,350	13.1	\$17,685.00
Schiffrin, Javier	Managing Director	\$1,150	19.2	\$22,080.00
Ehrler, Ken	Managing Director	\$1,150	14.3	\$16,445.00
Biggs, Truman	Vice President	\$750	13.2	\$9,900.00
Detrick, Andrew	Vice President	\$750	0.1	\$75.00
Magliano, John	Vice President	\$750	27.7	\$20,775.00
Gallic, Sebastian	Associate	\$550	0.4	\$220.00
<b>Total</b>			<b>88.0</b>	<b>\$87,180.00</b>
<i>Average Billing Rate</i>				<b>\$990.68</b>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: September 1 2023 - September 30 2023

**Exhibit C - Summary of Time Detail by Task Category by Professional**

***Miscellaneous Motions***

On an ongoing basis, M3 supports counsel through preparing diligence for motions, reviewing the monthly operating reports, and preparing counsel and Committee members for hearings (e.g., First Day, 341A, motion approvals).

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Magliano, John	Vice President	\$750	1.4	\$1,050.00
<b>Total</b>			<b><u>1.4</u></b>	<b><u>\$1,050.00</u></b>
<i>Average Billing Rate</i>				<b><u>\$750.00</u></b>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: September 1 2023 - September 30 2023

**Exhibit C - Summary of Time Detail by Task Category by Professional**

***Plan of Reorganization/Disclosure Statement***

On an ongoing basis, M3 will complete analysis to maximize the value of the assets through due diligence and distribution schedules needed to create a Plan of Reorganization and Disclosure statements.

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Meghji, Mohsin	Managing Partner	\$1,350	5.3	\$7,155.00
Ehrler, Ken	Managing Director	\$1,150	73.5	\$84,525.00
Biggs, Truman	Vice President	\$750	9.9	\$7,425.00
Detrick, Andrew	Vice President	\$750	2.5	\$1,875.00
Magliano, John	Vice President	\$750	63.2	\$47,400.00
Bueno, Julian	Associate	\$550	76.1	\$41,855.00
Gallic, Sebastian	Associate	\$550	18.5	\$10,175.00
<b>Total</b>			<b>249.0</b>	<b>\$200,410.00</b>
<i>Average Billing Rate</i>				<b>\$804.86</b>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: September 1 2023 - September 30 2023

**Exhibit C - Summary of Time Detail by Task Category by Professional**

**Potential Avoidance Actions/Litigation Matters**

On an ongoing basis, M3 will complete analysis associated with potential investigations and in support of avoidance actions and any litigation matters.

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Meghji, Mohsin	Managing Partner	\$1,350	3.7	\$4,995.00
Ehrler, Ken	Managing Director	\$1,150	90.3	\$103,845.00
Winning, Robert	Managing Director	\$1,150	1.1	\$1,265.00
Biggs, Truman	Vice President	\$750	99.1	\$74,325.00
Detrick, Andrew	Vice President	\$750	1.9	\$1,425.00
Wertz, Benjamin	Vice President	\$750	1.2	\$900.00
Magliano, John	Vice President	\$750	67.6	\$50,700.00
Bueno, Julian	Associate	\$550	70.4	\$38,720.00
Gallic, Sebastian	Associate	\$550	180.7	\$99,385.00
Goldstein, Grant	Associate	\$550	3.6	\$1,980.00
<b>Total</b>			<b>519.6</b>	<b>\$377,540.00</b>
<i>Average Billing Rate</i>				<b>\$726.60</b>

**Case No: 22-10964**

**Case Name: Celsius Network, LLC et al.**

**M3 Advisory Partners, LP**

**Fee Application Period: September 1 2023 - September 30 2023**

**Exhibit D - Summary of Expenses by Category**

<b>Description</b>	<b>Total</b>
Business Meals	\$637.52
Conference calls	\$45.95
Taxi/Car Service	\$1,440.51
Internet	\$9.00
<b>Total (a)</b>	<b>\$2,132.98</b>

**Note:**

- (a) Total amounts are based on M3's expense reporting system as of the date of this Monthly Report and may not be reflective of all expenses incurred during the Reporting Period. As such, future monthly reports may include expenses incurred during the Reporting Period.

Date	Amount	Category	Payer	Notes
4/5/2023	\$9.00	Internet	Kenneth Ehrler	WiFi while working on flight
6/23/2023	\$177.77	Taxi/Car Service	Kenneth Ehrler	Late night car home from office
6/24/2023	\$160.58	Taxi/Car Service	Kenneth Ehrler	Late night car home from office
7/18/2023	\$166.72	Taxi/Car Service	Kenneth Ehrler	Late night car home from office
7/19/2023	\$150.33	Taxi/Car Service	Kenneth Ehrler	Late night car home from office
8/2/2023	\$163.19	Taxi/Car Service	Kenneth Ehrler	Late night car home from office
8/8/2023	\$17.92	Business Meals	Truman Biggs	Business Meals: Local Working Dinner
8/10/2023	\$190.06	Taxi/Car Service	Kenneth Ehrler	Late night car home from office
8/21/2023	\$20.00	Business Meals	Sebastian Gallic	Business Meals: Local Working Dinner
8/28/2023	\$20.00	Business Meals	Sebastian Gallic	Business Meals: Local Working Dinner
9/1/2023	\$20.00	Business Meals	John Magliano	Business Meals: Local Working Dinner
9/3/2023	\$20.00	Business Meals	Julian Bueno	Business Meals: Local Working Dinner
9/4/2023	\$20.00	Business Meals	Julian Bueno	Business Meals: Local Working Dinner
9/5/2023	\$20.00	Business Meals	Julian Bueno	Business Meals: Local Working Dinner
9/6/2023	\$19.60	Business Meals	Julian Bueno	Business Meals: Local Working Dinner
9/7/2023	\$166.38	Taxi/Car Service	Kenneth Ehrler	Late night car home from office
9/8/2023	\$20.00	Business Meals	Sebastian Gallic	Business Meals: Local Working Dinner
9/8/2023	\$20.00	Business Meals	Julian Bueno	Business Meals: Local Working Dinner
9/10/2023	\$20.00	Business Meals	Julian Bueno	Business Meals: Local Working Dinner
9/11/2023	\$20.00	Business Meals	Julian Bueno	Business Meals: Local Working Dinner
9/12/2023	\$29.99	Taxi/Car Service	Julian Bueno	Late night car home from office
9/13/2023	\$20.00	Business Meals	Sebastian Gallic	Business Meals: Local Working Dinner
9/13/2023	\$20.00	Business Meals	Julian Bueno	Business Meals: Local Working Dinner
9/13/2023	\$30.00	Taxi/Car Service	Julian Bueno	Late night car home from office
9/14/2023	\$20.00	Business Meals	Julian Bueno	Business Meals: Local Working Dinner
9/14/2023	\$21.85	Taxi/Car Service	Julian Bueno	Late night car home from office
9/15/2023	\$20.00	Business Meals	Sebastian Gallic	Business Meals: Local Working Dinner
9/15/2023	\$20.00	Business Meals	Julian Bueno	Business Meals: Local Working Dinner
9/15/2023	\$18.89	Taxi/Car Service	Julian Bueno	Late night car home from office
9/17/2023	\$20.00	Business Meals	John Magliano	Business Meals: Local Working Dinner
9/17/2023	\$20.00	Business Meals	Julian Bueno	Business Meals: Local Working Dinner
9/18/2023	\$20.00	Business Meals	John Magliano	Business Meals: Local Working Dinner
9/18/2023	\$20.00	Business Meals	Sebastian Gallic	Business Meals: Local Working Dinner
9/18/2023	\$19.03	Taxi/Car Service	Julian Bueno	Late night car home from office
9/19/2023	\$20.00	Business Meals	John Magliano	Business Meals: Local Working Dinner
9/19/2023	\$20.00	Business Meals	Julian Bueno	Business Meals: Local Working Dinner
9/19/2023	\$20.98	Taxi/Car Service	Julian Bueno	Late night car home from office
9/20/2023	\$20.00	Business Meals	John Magliano	Business Meals: Local Working Dinner

Date	Amount	Category	Payer	Notes
9/20/2023	\$37.93	Taxi/Car Service	John Magliano	Late night car home from office
9/20/2023	\$44.99	Taxi/Car Service	Sebastian Gallic	Late night car home from office
9/20/2023	\$20.00	Business Meals	Sebastian Gallic	Business Meals: Local Working Dinner
9/20/2023	\$20.00	Business Meals	Julian Bueno	Business Meals: Local Working Dinner
9/20/2023	\$20.91	Taxi/Car Service	Julian Bueno	Late night car home from office
9/21/2023	\$20.00	Business Meals	Julian Bueno	Business Meals: Local Working Dinner
9/21/2023	\$20.91	Taxi/Car Service	Julian Bueno	Late night car home from office
9/22/2023	\$20.00	Business Meals	Sebastian Gallic	Business Meals: Local Working Dinner
9/22/2023	\$20.00	Business Meals	Julian Bueno	Business Meals: Local Working Dinner
9/25/2023	\$20.00	Business Meals	John Magliano	Business Meals: Local Working Dinner
9/28/2023	\$20.00	Business Meals	John Magliano	Business Meals: Local Working Dinner
9/29/2023	\$20.00	Business Meals	John Magliano	Business Meals: Local Working Dinner
9/30/2023	\$45.95	Conference calls	M3 Team	Teleconference services
<b>Total</b>	<b>\$2,132.98</b>			

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**Case Name: Celsius Network, LLC et al.**

**M3 Advisory Partners, LP**

**Fee Application Period: September 1 2023 - September 30 2023**

**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/1/2023	Magliano, John	Business Plan	Update analysis related to potential capital expenditures and illustrative return profile of a potential mining strategic option	0.80
9/1/2023	Magliano, John	Business Plan	Attend call with plan sponsor regarding due diligence on capital expenditures and next steps for mining strategic option	0.20
9/1/2023	Ehrler, Ken	Business Plan	Revise mining service levels for Mining Management Partner management agreement	0.40
9/1/2023	Gallic, Sebastian	Case Administration	Prepare July fee application in accordance with the local rules	1.90
9/1/2023	Magliano, John	Cash Budget and Financing	Prepare diligence questions ahead of weekly cash flow call with A&M	0.40
9/1/2023	Magliano, John	Cash Budget and Financing	Update analysis, presentation slides and summary email for weekly reporting prepared by J. Bueno (M3)	0.60
9/1/2023	Bueno, Julian	Cash Budget and Financing	Prepare weekly liquidity slides to analyze week over week variances and their drivers	0.70
9/1/2023	Bueno, Julian	Cash Budget and Financing	Prepare updated cash forecast diligence questions to analyze week over week variances and their drivers	0.30
9/1/2023	Gallic, Sebastian	Claims/Liabilities Subject to Compromise	Prepare query mapping of preference calculations and claims database	1.20
9/1/2023	Gallic, Sebastian	Claims/Liabilities Subject to Compromise	Prepare creditor claims overview per Counsel's request	0.40
9/1/2023	Gallic, Sebastian	Financial & Operational Matters	Review and revise institutional loan analysis prepared by J. Bueno (M3)	2.90
9/1/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with M. Deeg (CEL) regarding next steps on mining management agreement	0.10
9/1/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Participate in call with J. Bueno (M3), E. Lucas, S. Calvert, C. Dailey, C. Brantley (A&M) re: updated cash forecast and weekly cash variance reporting	0.50
9/1/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with M. Deeg (CEL) regarding review and updates to proposed SLAs for mining management agreement	0.80
9/1/2023	Bueno, Julian	General Correspondence with Debtor & Debtors' Professionals	Attend call with J. Magliano (M3), E. Lucas, S. Calvert, C. Dailey, C. Brantley (A&M) re: updated cash forecast and weekly cash variance reporting	0.50
9/1/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call to take notes with K. Ehrler (M3), K. Wofford, J. Hu (W&C), E. Aidoo (PWP), et. al regarding review and comments on the plan sponsor management agreement	1.00
9/1/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call to take notes with K. Ehrler (M3), K. Wofford, J. Hu (W&C), E. Aidoo (PWP), et. al regarding review and comments on the mining management agreement for the plan sponsor	1.70
9/1/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Participate in call with K. Ehrler (M3), K. Wofford, C. Ofner (W&C), E. Aidoo (PWP), et. al regarding review and comments on the Celsius interim services management agreement for mining	1.30
9/1/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Update mining management agreement SLAs based on comments from K. Ehrler (M3)	1.60
9/1/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Update SLAs for mining management agreement based on feedback from M. Deeg (CEL)	0.30

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**M3 Advisory Partners, LP**

**Fee Application Period: September 1 2023 - September 30 2023**

**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/1/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Attend call with K. Ehrler (M3) regarding next steps on exhibit for mining management agreement	0.30
9/1/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Prepare summary schedule of illustrative project costs for mining strategic option and management agreement	1.80
9/1/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Attend call with J. Magliano (M3) re: institutional loan book overview analysis	0.20
9/1/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Attend call with J. Magliano (M3) re: institutional loan book overview presentation	0.20
9/1/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Prepare institutional loan book analysis to assess counterparty ability to pay and recovery to NewCo	2.40
9/1/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Continue preparing institutional loan book analysis to provide recommendation on which loans to prioritize in litigation	2.10
9/1/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Prepare edits to institutional loan book analysis per K. Ehrler's (M3) comments re: performing vs non-performing loans	1.30
9/1/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Continue preparing institutional loan book analysis per K. Ehrler's (M3) comments re: performing vs non-performing loans	2.60
9/1/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Attend call with J. Magliano (M3), K. Wofford, J. Hu (W&C), E. Aidoo (PWP), et. al regarding review and comments on the plan sponsor management agreement	1.00
9/1/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Attend call with J. Magliano (M3), K. Wofford, J. Hu (W&C), E. Aidoo (PWP), et. al regarding review and comments on the mining management agreement for the plan sponsor	1.70
9/1/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Attend call with J. Magliano (M3), K. Wofford, C. Ofner (W&C), E. Aidoo (PWP), et. al regarding review and comments on the Celsius interim services management agreement for mining	1.30
9/1/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Attend call with J. Magliano (M3) regarding next steps on exhibit for mining management agreement	0.30
9/1/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Attend call with K Wofford, J Hu (W&C) et al re: issues list and review of management agreements	1.60
9/1/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Call with K Wofford (W&C) re: scheduling working sessions	0.20
9/1/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Call with K Wofford (W&C) re: edits to issues list sent by W&C	0.20
9/1/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Review and revise edits to management agreement schedule provided by J Magliano (M3)	0.70
9/1/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Prepare updated pricing scenario re: institutional loan book	1.60
9/1/2023	Goldstein, Grant	Potential Avoidance Actions/Litigation Matters	Prepare analysis of preference claims for select individuals at request of Counsel	0.30
9/1/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare summary overview of insider preference actions and associated settlement materials	1.10

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**Fee Application Period: September 1 2023 - September 30 2023**

**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/1/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare outline and key points for Celsius Expert Report, specifically sections regarding Company buybacks	1.90
9/1/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare outline and key points for Celsius Expert Report, specifically sections regarding Insider CEL Token activity	1.10
9/2/2023	Ehrler, Ken	Business Plan	Call with Mining Management Partner team re: management agreements and pending mining matters	0.60
9/2/2023	Magliano, John	Cash Budget and Financing	Prepare scenario analysis on Debtors updated cash forecast to assess liquidity impact	0.40
9/2/2023	Detrick, Andrew	Claims/Liabilities Subject to Compromise	Prepare claimant recovery summary re: external party request	1.40
9/2/2023	Magliano, John	Financial & Operational Matters	Prepare diligence questions based on a review of weekly operational report prepared from Celsius Mining	0.10
9/2/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with M. Deeg (CEL) regarding plan sponsor mining management agreement and potential mining strategic option	0.40
9/2/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Review disclosure statement and update claims recovery analysis	0.10
9/2/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Call with UCC member re: follow ups on management agreements	0.80
9/2/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Calls with E Aidoo (PWP) re: management agreement negotiations	0.30
9/3/2023	Ehrler, Ken	Business Plan	Call with E Aidoo (PWP) and Mining Management Partner re: management agreement	0.80
9/3/2023	Ehrler, Ken	Business Plan	Call with E Aidoo (PWP) re: management agreement negotiations	0.60
9/3/2023	Ehrler, Ken	Business Plan	Call with CEL management team re: mining management agreement negotiations	0.30
9/3/2023	Bueno, Julian	Financial & Operational Matters	Continue preparing analysis of aggregate principal and interest owed for defaulted institutional loan counterparties	1.90
9/3/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with K. Ehrler (M3) and M. Deeg (CEL) regarding SLAs for mining management agreement	0.40
9/3/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with M. Deeg (CEL) regarding due diligence on mining strategic option	0.10
9/3/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Update proposed SLAs for plan sponsor's mining management agreement	0.10
9/3/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Continue preparing institutional loan book analysis re: performing vs non-performing loans to assess counterparty ability to pay	1.30
9/3/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Prepare edits to institutional loan book analysis per K. Ehrler's (M3) comments re: counterparty status and historical success	2.80
9/3/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Prepare analysis of aggregate principal and interest owed for defaulted institutional loan counterparties	2.20
9/3/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Prepare edits to institutional loan book analysis per K. Ehrler's (M3) comments re: foreclosure on collateral	1.60

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**Fee Application Period: September 1 2023 - September 30 2023**

**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/4/2023	Magliano, John	Business Plan	Update illustrative return analysis and prepare sensitivity analyses for potential mining strategic option	0.60
9/4/2023	Meghji, Mohsin	Business Plan	Review correspondence regarding plan sponsor on mining management agreement	0.60
9/4/2023	Bueno, Julian	Financial & Operational Matters	Update coin movement summary to ensure correct logging of DeFi and staking position movements	0.70
9/4/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Participate in call with K. Ehrler (M3), E. Aidoo (PWP), plan sponsor regarding discussion on terms of the mining management agreement	0.70
9/4/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Prepare mining management fee comparison analysis based on request from K. Ehrler (M3)	2.60
9/4/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Participate in call with K. Ehrler (M3), E. Aidoo (PWP) regarding next steps for discussion with plan sponsor on the mining management agreement	0.30
9/4/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Update mining backup bid annual fee trend analysis	0.10
9/4/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Participate in call with K. Ehrler (M3) and E. Aidoo (PWP) regarding preparation for call with plan sponsor on mining management agreement	0.50
9/4/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Participate in follow-up call with K. Ehrler (M3), E. Aidoo (PWP), plan sponsor regarding SLAs and terms of the mining management agreement	0.70
9/4/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Prepare illustrative analysis to assess changes in operational performance of the Celsius mining business	1.80
9/4/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Attend call with M. Deeg (CEL) regarding prep for SLA discussion with plan sponsor	0.50
9/4/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Participate in call with K. Ehrler (M3), E. Aidoo (PWP), M. Deeg (CEL), plan sponsor regarding discussion of potential SLA metrics for the mining management agreement	0.80
9/4/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Prepare for call with PWP, M. Deeg (CEL) and plan sponsor regarding proposed SLA changes for mining management agreement	0.20
9/4/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Prepare institutional loan book presentation	2.10
9/4/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Continue preparing institutional loan book presentation	2.30
9/4/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Continue preparing edits to institutional loan book analysis per K. Ehrler's (M3) comments re: counterparty status and historical success	1.90
9/4/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Call with E Aidoo (PWP), J Maglano (M3), plan sponsor, re: mining mgmt. agreement	0.70
9/4/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Call with J Maglano (M3) E Aidoo (PWP) re: next steps on management agreement	0.30
9/4/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Participate in call with J. Maglano (M3) and E. Aidoo (PWP) regarding preparation for call with plan sponsor on mining management agreement	0.50
9/4/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Attend follow-up call with J. Maglano (M3), E. Aidoo (PWP), plan sponsor regarding SLAs and terms of the mining management agreement	0.70

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**Fee Application Period: September 1 2023 - September 30 2023**

**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/4/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Attend call with J. Magliano (M3), E. Aidoo (PWP), M. Deeg (CEL), plan sponsor regarding discussion of potential SLA metrics for the mining management agreement	0.80
9/4/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Call with plan sponsor re: audit progress, board, management agreement	0.80
9/4/2023	Wertz, Benjamin	Potential Avoidance Actions/Litigation Matters	Review and summarize information re: litigation assets and correspond with J Bueno (M3) regarding the same.	0.30
9/4/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare responses to W&C questions regarding ongoing litigation discussions	0.50
9/5/2023	Magliano, John	Business Plan	Perform due diligence on potential capital expenditures for mining strategic option	0.60
9/5/2023	Magliano, John	Business Plan	Update scenario analysis to evaluate an opportunity related to a mining strategic option	2.70
9/5/2023	Magliano, John	Business Plan	Prepare capital expenditure analysis for mining strategic option	1.80
9/5/2023	Magliano, John	Business Plan	Update summary schedules for potential mining strategic option based on request from K. Ehrler (M3)	0.70
9/5/2023	Detrick, Andrew	Case Administration	Prepare August fee application	1.10
9/5/2023	Goldstein, Grant	Case Administration	Prepare and review M3 August fee application	0.80
9/5/2023	Gallic, Sebastian	Case Administration	Prepare August fee application in accordance with the local rules	2.80
9/5/2023	Magliano, John	Cash Budget and Financing	Update illustrative cash flow analysis to assess Debtors liquidity prior to Emergence	0.30
9/5/2023	Gallic, Sebastian	Claims/Liabilities Subject to Compromise	Prepare revisions to list of claims by insider as request from counsel	0.70
9/5/2023	Bueno, Julian	Financial & Operational Matters	Update coin movement summary re: March to April top movers and explanations to ensure accuracy	0.40
9/5/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with M. Deeg (M3) regarding mining strategic option diligence	0.30
9/5/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call to take notes with J. Schiffrrin, K. Ehrler, T. Biggs (M3), A. Colodny (W&C), K. Cofsky (PWP), S. Duffy (UCC), et. al regarding weekly UCC committee meeting to discuss DOJ request and board selection	3.00
9/5/2023	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Attend weekly committee meeting with M. Meghji (M3) re: case update, negotiations, operational updates, and NewCo matters	3.30
9/5/2023	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Follow up correspondence and calls with UCC members, W&C, re: litigation priorities	0.40
9/5/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend weekly committee meeting with K. Ehrler (M3) re: case update, negotiations, operational updates, and NewCo matters	1.80
9/5/2023	Biggs, Truman	General Correspondence with UCC & UCC Counsel	Attend call with J. Schiffrrin, K. Ehrler, J. Magliano (M3), A. Colodny (W&C), K. Cofsky (PWP), S. Duffy (UCC), et. al regarding weekly UCC committee meeting to discuss DOJ request and board selection	3.00
9/5/2023	Magliano, John	Financial & Operational Matters	Review July 2023 MOR summary prepared by J. Bueno (M3) and provide comments	0.60
9/5/2023	Magliano, John	Financial & Operational Matters	Prepare 2023 historical trend analysis of MOR financial information as part of diligence of Debtors financials	1.10
9/5/2023	Bueno, Julian	Financial & Operational Matters	Prepare July MOR diligence question list re: month over month income statement and balance sheet variance analysis	1.20

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/5/2023	Bueno, Julian	Financial & Operational Matters	Continue preparing July MOR diligence question list using A&Ms MOR support file	1.40
9/5/2023	Bueno, Julian	Financial & Operational Matters	Continue preparing July MOR analysis diligence question list	2.10
9/5/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Perform due diligence related to potential NewCo board members based on request from W&C	0.40
9/5/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Review and mark up sponsor contribution agreement and attend call with W&C corporate team re: same to provide comments to Plan Sponsor	2.60
9/5/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Attend call with E Aidoo (PWP) and M Deeg (CEL) re: mining service levels and management agreement	0.70
9/5/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Prepare summary of latest negotiation among debtors, UCC, Mining Management Partner re: mining management agreement	1.20
9/5/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Calls with UCC Committee members re: post-effective date litigation priorities, work to complete pre-effective date	1.80
9/5/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepared mapping queries re: automated scripts for preference queries	2.10
9/5/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Continue to prepare mapping queries re: automated scripts for preference queries	1.30
9/5/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare database structure for standardized preference queries	1.80
9/5/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review Company material and provide responses to litigation-related requests from counsel	2.50
9/6/2023	Magliano, John	Business Plan	Attend call with plan sponsor regarding illustrative capital expenditure analysis and next steps with mining strategic option	0.20
9/6/2023	Magliano, John	Business Plan	Update summary tables and charts relating to analysis of potential mining strategic option	0.40
9/6/2023	Magliano, John	Business Plan	Update sensitivity analysis to evaluate scenarios for mining strategic option	0.70
9/6/2023	Magliano, John	Business Plan	Update analysis evaluating and summarizing mining strategic option	1.20
9/6/2023	Magliano, John	Business Plan	Update recent mining rig sale analysis as part of business plan assessment	0.20
9/6/2023	Magliano, John	Business Plan	Update summary charts for mining strategic option based on correspondence with plan sponsor	0.40
9/6/2023	Magliano, John	Business Plan	Correspond with plan sponsor regarding mining strategic option and presentation tables	0.30
9/6/2023	Ehrler, Ken	Business Plan	Prepare for and attend meeting with CEL, PWP, W&C, et al re: energy strategy and ongoing vendor negotiations	1.20
9/6/2023	Wertz, Benjamin	Case Administration	Attend call with T. Biggs, J. Bueno, B. Wertz, S. Gallic (M3) regarding updates on key workstreams	0.10
9/6/2023	Magliano, John	Case Administration	Attend call with T. Biggs, J. Bueno, B. Wertz, S. Gallic (M3) regarding updates and next steps on mining, emergence and other key workstreams	0.10
9/6/2023	Bueno, Julian	Case Administration	Attend call with T. Biggs, J. Magliano, B. Wertz, S. Gallic (M3) regarding updates on institutional loan book recommendation analysis and MOR analysis workstreams	0.10
9/6/2023	Gallic, Sebastian	Case Administration	Attend call with T. Biggs, J. Magliano, B. Wertz, J. Bueno M3) regarding updates on key workstreams	0.10
9/6/2023	Magliano, John	Case Administration	Assist in the preparation of the August 2023 fee application	0.90

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/6/2023	Bueno, Julian	Financial & Operational Matters	Prepare weekly coin variance analysis report to ensure correct logging of custody withdrawals and staking rewards	0.80
9/6/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call to take notes with K. Wofford (W&C), J. Golding, C. Ferraro (CEL), C. Koenig (K&E), plan sponsor, mining counterparty, et. al regarding PSA markups and next steps for mining strategic option	0.50
9/6/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Prepare for and participate in call with E. Aidoo (PWP), K. Wofford (W&C), J. Golding, M. Deeg (CEL) regarding mining contract assumption and rejection	1.30
9/6/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Participate in call with K. Ehrler, T. Biggs (M3), B. Campagna, C. Brantley (A&M), et. al regarding contract assumption and rejection and plan supplement workstreams	0.50
9/6/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Prepare for and attend call with S. Gallic (M3), J. Tilsner, A. Ciriello (A&M) regarding SOFA data and insider transaction questions	0.20
9/6/2023	Gallic, Sebastian	General Correspondence with Debtor & Debtors' Professionals	Prepare for and attend call with J. Bueno (M3), J. Tilsner, A. Ciriello (A&M) regarding SOFA data and insider transaction questions	0.20
9/6/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call to take notes with K. Ehrler (M3), E. Aidoo (PWP), J. Hu, K. Wofford (PWP), et. al regarding comments on the plan sponsor's management agreement	0.50
9/6/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Participate in follow-up call K. Wofford, J. Butler (PWP), et. al regarding comments on the plan sponsor's management and IP agreements	1.00
9/6/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Participate in call with K. Ehrler, T. Biggs, S. Gallic (M3), C. Walker, M. Jaoude (W&C), et. al regarding discussion on equitable subordination request	0.30
9/6/2023	Bueno, Julian	Financial & Operational Matters	Continue preparing July MOR diligence question list to ensure accuracy of MoM line item movements on financial statements	1.80
9/6/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Perform due diligence on business plans of mining backup bidders	1.30
9/6/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Review plan and disclosure statement on mining comparable company to assess treatment of Celsius claims	1.10
9/6/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Attend meeting with S. Gallic (M3) re: institutional loan recovery recommendations	0.20
9/6/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Prepare institutional loan book priority schedule based on counterparty willingness / ability to pay	1.40
9/6/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Continue preparing institutional loan book priority schedule re: contracts to assume vs reject	1.90
9/6/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Review and mark comments on latest management issues list from W&C	0.80
9/6/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Attend meeting with W&C corporate and RX teams and redline management agreements to respond to edits from Brown Rudnick	1.60
9/6/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Review and comment on edits to management agreement issues list	0.80

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/6/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Meet with C Brantley, S Schreiber (A&M), T Biggs (M3) et al re: plan supplement and contract assumptions/rejections	0.50
9/6/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Continue review and revisions to Plan Sponsor/Mining Management Partner management agreements per feedback received from other UCC advisors	2.70
9/6/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Review and provide comments to the Plan Sponsor management agreements	1.70
9/6/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Attend meeting with J. Bueno (M3) re: institutional loan recovery recommendation	0.20
9/6/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Call with UCC member re: feedback on litigation priorities and focus areas for the case	1.30
9/6/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Call with K Wofford, G Pesce (W&C) re: litigation priorities from UCC members	0.70
9/6/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend meeting with J Maglano (M3), W&C team, et al re: diligence requests for insider transfer analysis	0.50
9/6/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Revise workplan and supporting analysis for litigation recoveries per feedback from UCC members	3.60
9/6/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare insider transaction summary re: request from counsel for settlement case	2.10
9/6/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare remapping of transaction data re: insider transactions over time at request of counsel	1.70
9/6/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare mapping queries to update preference claims analysis	2.80
9/6/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare a summary report of internal Company insolvency discussion materials	2.90
9/6/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare Expert Report for upcoming Confirmation Trial, specifically related to the background information sections	1.80
9/6/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Gather and synthesize Company data for litigation responses at request of counsel	1.30
9/6/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Discuss litigation items with A. Ciriello (A&M) in advance of brief	0.60
9/6/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review and edit proposed brief and stipulation expected to be filed on 9.6.23	0.40
9/6/2023	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in weekly UCC meeting with K. Wofford (W&C), S. Duffy (UCC) and other UCC members, K. Cofsky (PWP) and K. Ehrler (M3)	3.00
9/7/2023	Maglano, John	Business Plan	Attend call with plan sponsor regarding analysis on capital expenditures for potential mining strategic option	0.20
9/7/2023	Maglano, John	Business Plan	Attend follow-up meeting with plan sponsor regarding updates to analysis on mining strategic option capital expenditures	0.30
9/7/2023	Maglano, John	Business Plan	Participate in call with K. Ehrler (M3), plan sponsor regarding review of capital expenditures for mining strategic option	0.30

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/7/2023	Magliano, John	Business Plan	Review and update analysis prepared by plan sponsor to evaluate potential mining strategic option	0.60
9/7/2023	Magliano, John	Business Plan	Update rig deployment illustrative analysis as part of evaluation of various mining strategic options	1.20
9/7/2023	Magliano, John	Business Plan	Update analysis of capital expenditures and illustrative return profile for mining strategic option	2.70
9/7/2023	Biggs, Truman	Case Administration	Prepare claims analysis material requested by PWP	0.40
9/7/2023	Magliano, John	Case Administration	Assist in preparation of August 2023 fee application	0.40
9/7/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with M. Deeg (CEL) regarding due diligence on capital expenditures for mining strategic option	0.40
9/7/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with M. Deeg (CEL) and plan sponsor regarding capital expenditures and next steps on diligence for mining strategic option	0.30
9/7/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Participate in call with K. Ehrler (M3), E. Aidoo (PWP), C. O'Connell (W&C), S. Duffy, T. DiFiore (UCC), M. Deeg (CEL) regarding mining strategic option and discussions with mining counterpart	0.50
9/7/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Participate in call with K. Ehrler (M3), E. Aidoo (PWP), M. Deeg (CEL) regarding due diligence on capital expenditures for mining strategic option	0.30
9/7/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend calls with A. Rudolph (W&C) regarding changes to contract assumption and rejection (0.1) and feedback on the changes W&C (0.1)	0.20
9/7/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call with K. Ehrler (M3) and A. Rudolph (W&C) regarding contract assumption and rejection schedule	0.10
9/7/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call to take notes with S. Duffy, T. DiFiore (UCC), A. Colodny (W&C), et. al regarding board selection, cooperating witnesses and other case updates	0.80
9/7/2023	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Attend weekly mining UCC subcommittee meeting re: negotiation status, management agreement, and other items	0.50
9/7/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend Litigation Administrator Discussion with K. Ehrler (M3)	1.10
9/7/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend UCC committee meeting with K. Ehrler (M3) re: litigation workplan, priorities, and potential recoveries	0.60
9/7/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Prepare for (.3) and attend (.5) weekly mining UCC subcommittee meeting re: negotiation status, management agreement, and other items with K. Ehrler (M3)	0.80
9/7/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Revise management agreement and share feedback with K Wofford (W&C) et al	0.60
9/7/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Continue revisions on mining management agreement	0.40
9/7/2023	Biggs, Truman	Plan of Reorganization/Disclosure Statement	Prepare for and participate in call A&M and Celsius teams regarding institutional loan decision making	0.60
9/7/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Perform due diligence on ALCO reports as part of solvency expert report	1.70

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/7/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend meeting with T. Biggs S. Gallic (M3) re: solvency expert report outline	0.50
9/7/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare analysis of net CEL token assets and liabilities over time for expert report	2.60
9/7/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare analysis of net coin positions by major coin type over time for expert report	2.70
9/7/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare analysis of treasury CEL vs non-treasury CEL over time for expert report	2.20
9/7/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Call with UCC member re: feedback on litigation workplan	1.20
9/7/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Calls with UCC members re: feedback on litigation priorities and workplan	1.00
9/7/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Prepare for and meet with UCC committee re: litigation workplan, priorities, and potential recoveries	1.20
9/7/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review and revise outline and shell of M3 report in support of plan confirmation litigation, meet with T Biggs and S Gallic (M3) re same	1.80
9/7/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Refine analysis and messaging for litigation support report	1.60
9/7/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend meeting with T. Biggs and J. Bueno (M3) re: solvency expert report outline	0.50
9/7/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare cleaned data set re: insider withdrawals and transfers off platform	1.70
9/7/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare materials re: insolvency prior to bankruptcy for equitable subordination	2.40
9/7/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Continue to draft materials re: insolvency modeling for equitable subordination	1.90
9/7/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare exhibits to materials re: insolvency prior to bankruptcy specifically with respect to CEL token	2.40
9/7/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Gather data and prepare responses for upcoming W&C brief	2.80
9/7/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare and populate shell report in anticipation of upcoming discussions regarding Expert Report	1.40
9/7/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Participate in meeting with S. Gallic and J. Bueno (M3) regarding upcoming expert report	0.50
9/7/2023	Schiffrin, Javier	Court Attendance/Participation	Attended bankruptcy court omnibus hearing to review plan vote solicitation status	1.00
9/7/2023	Schiffrin, Javier	Financial & Operational Matters	Participated in weekly mining committee call	0.50
9/8/2023	Magliano, John	Business Plan	Prepare summary of mining energy management for comparable companies based on request from K. Ehrler (M3)	0.20

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/8/2023	Magliano, John	Business Plan	Prepare and update illustrative analyses to assess economics of mining strategic option	1.70
9/8/2023	Ehrler, Ken	Business Plan	Meet with company, Mining Management Partner, UCC teams re: site plans and interim agreement	1.20
9/8/2023	Ehrler, Ken	Business Plan	Revise and distribute analysis re: cost benchmark for interim management agreement	1.30
9/8/2023	Ehrler, Ken	Business Plan	Calls with J Magliano (M3), E Aidoo (PWP), M Deeg (CEL) re: interim agreement and mining follow ups	1.00
9/8/2023	Wertz, Benjamin	Case Administration	Attend call with T. Biggs, J. Bueno, J. Magliano, A. Detrick, S. Gallic (M3) regarding updates on key workstreams	0.20
9/8/2023	Magliano, John	Case Administration	Attend call with J. Bueno (M3) re: progress on solvency expert report, MORs and loan book overview workstreams	0.40
9/8/2023	Magliano, John	Case Administration	Attend call with S. Gallic (M3) regarding mining workstream updates (0.1), solvency expert report next steps (0.1), structure of solvency report analysis (0.3), discussion on ALCO and MLO reports for solvency analysis (0.5)	1.00
9/8/2023	Magliano, John	Case Administration	Attend call with T. Biggs, J. Bueno, B. Wertz, A. Detrick, S. Gallic (M3) regarding updates on mining, disclosure statement and key workstreams	0.20
9/8/2023	Bueno, Julian	Case Administration	Attend call with J. Magliano (M3) re: progress on solvency expert report, MORs and loan book overview workstreams	0.40
9/8/2023	Bueno, Julian	Case Administration	Attend call with T. Biggs (M3) re: institutional loan book analysis progress	0.10
9/8/2023	Bueno, Julian	Case Administration	Attend call with T. Biggs, J. Magliano, B. Wertz, A. Detrick, S. Gallic (M3) regarding updates on MOR analysis and solvency expert report analysis	0.20
9/8/2023	Gallic, Sebastian	Case Administration	Attend call with T. Biggs, J. Magliano, B. Wertz, A. Detrick, J. Bueno(M3) regarding updates on key workstreams	0.20
9/8/2023	Magliano, John	Cash Budget and Financing	Update illustrative cash flow analysis to assess Debtors liquidity	0.20
9/8/2023	Gallic, Sebastian	Claims/Liabilities Subject to Compromise	Prepare claims analysis per T. Biggs (M3) comments re: loan counterparties	0.60
9/8/2023	Bueno, Julian	Financial & Operational Matters	Continue updating coin movement summary re: March to April to ensure accuracy	0.40
9/8/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with M. Deeg (CEL) regarding due diligence and illustrative return profile on mining strategic option	0.50
9/8/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Participate in call with E. Aidoo (PWP), C. Ferraro, M. Deeg (CEL), C. Brantley (A&M), plan sponsor regarding mining strategic option and next steps	0.40
9/8/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with C. Brantley (A&M) on mining, liquidity and plan supplement workstream updates (0.2) and mining contract assumption and rejection (0.1)	0.30
9/8/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend working session with M. Deeg (CEL) and plan sponsor regarding analysis evaluating mining strategic option	0.40
9/8/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with M. Deeg (CEL) regarding debrief from call with plan sponsor and next steps (0.1) and review of analysis for mining strategic option (0.1)	0.20

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/8/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Participate in call with K. Ehrler (M3), E. Aidoo (PWP), C. Ferraro, M. Deeg (CEL) regarding evaluation of mining strategic option	0.40
9/8/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Prepare for and attend call with J. Bueno (M3), E. Lucas, S. Calvert, S. Schreiber, C. Dailey, C. Brantley (A&M) re: weekly cash variance reporting	0.30
9/8/2023	Bueno, Julian	General Correspondence with Debtor & Debtors' Professionals	Attend call with J. Magliano (M3), E. Lucas, S. Calvert, S. Schreiber, C. Dailey, C. Brantley (A&M) re: weekly cash variance reporting	0.20
9/8/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call with C. O'Connell (W&C) regarding contract assumption and rejection and mining workstream updates (0.3), follow-ups on mining contract assumption and rejection rationale (0.3) and next steps on mining contract assumption and rejection (0.1)	0.70
9/8/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call with A. Rudolph (W&C) regarding follow-ups on contract assumption and rejection	0.10
9/8/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Continue preparing edits to expert report analyses re: net coins by major coin type and net CEL token over time	2.10
9/8/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Calls with W&C team re: walkthrough of remaining business issues and mark ups to management agreements	1.30
9/8/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Calls with A Rudolph, K Wofford, J Hu (W&C) et al re: management agreement issues list	1.00
9/8/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Call with W&C, Mining Management Partner, Brown Rudnick, PWP re: mining management agreement negotiation	3.30
9/8/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Review and revise litigation administrator agreement in plan supplement	0.60
9/8/2023	Biggs, Truman	Plan of Reorganization/Disclosure Statement	Review Debtors proposal regarding Institutional Loans to approve / reject	1.80
9/8/2023	Biggs, Truman	Plan of Reorganization/Disclosure Statement	Review and comment on material prepared by M3 team regarding institutional loan book	1.20
9/8/2023	Biggs, Truman	Plan of Reorganization/Disclosure Statement	Discuss institutional loan plans with C. O'Connell (W&C)	0.30
9/8/2023	Wertz, Benjamin	Potential Avoidance Actions/Litigation Matters	Review and summarize information re: litigation assets and correspond with K. Ehrler and T. Biggs (M3) regarding the same.	0.20
9/8/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Analyze ALCO and MLO reports as part of preparation of solvency expert report	2.60
9/8/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend call with S. Gallic (M3) re: expert report analysis progress	0.20
9/8/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare edits to expert report analyses per comments from T. Biggs (M3)	1.70
9/8/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Continue preparing updates to expert report per comments from T. Biggs (M3)	1.90

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/8/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend call with J. Bueno (M3) re: solvency expert report analysis progress	0.20
9/8/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare edits to deck re: insolvency prior to bankruptcy	2.10
9/8/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Audit supporting materials and mapping re: insolvency analysis	2.60
9/8/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Review internal solvency reports and stress test re: liquidity prior to filing	2.70
9/8/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare modeling of solvency via coin reporting materials per J. Magliano's (M3) comments	1.70
9/8/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare and review financial information related to Expert Report for Confirmation Trial	2.20
9/8/2023	Schiffrin, Javier	Financial & Operational Matters	Attended call with K. Wofford (W&C), E. Aidoo (PWP), K. Ehrler (M3) and Plan Sponsor management to review Mining Manager and potential mining site agreements	2.20
9/9/2023	Bueno, Julian	Cash Budget and Financing	Prepare weekly cash variance liquidity slides	1.10
9/9/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Call with E Aidoo, K Wofford re: mining agreement	0.60
9/9/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Review and prepare correspondence regarding mining agreement	1.00
9/9/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Create template for and structure of MLO reporting solvency analysis	2.80
9/10/2023	Detrick, Andrew	Case Administration	Preparation of August fee application	0.70
9/10/2023	Wertz, Benjamin	Case Administration	Review and revise entries for August fee application	1.10
9/10/2023	Magliano, John	Cash Budget and Financing	Review weekly liquidity slides and summary prepared by J. Bueno (M3) and provide comments	0.20
9/10/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Call with E Aidoo and K Wofford re: progress on mining agreements	0.30
9/10/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Various discussions regarding progress on mining agreements	0.80
9/10/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare analysis to assess liquidity tiers by coin for solvency expert report	2.10
9/10/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare model re: insolvency scenario litigation workstream	2.90
9/10/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Continue to prepare model re: insolvency scenario litigation workstream	1.30
9/10/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare for and attend discussion re: insolvency report w/ J. Magliano (M3)	0.20
9/11/2023	Magliano, John	Business Plan	Update illustrative rig deployment analysis as part of mining strategy evaluation	0.30
9/11/2023	Magliano, John	Business Plan	Review due diligence materials and draft PSA to prepare a summary of outstanding items	1.20

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/11/2023	Ehrler, Ken	Business Plan	Attend meeting with CEL management team, E Aidoo (PWP), K Wofford (W&C) re: site due diligence.	1.00
9/11/2023	Ehrler, Ken	Business Plan	Attend weekly mining meeting with company and UCC teams re: operating results.	1.00
9/11/2023	Wertz, Benjamin	Case Administration	Attend call with T. Biggs, J. Bueno, J. Magliano, S. Gallic (M3) regarding updates on key workstreams	0.20
9/11/2023	Magliano, John	Case Administration	Attend call with T. Biggs, J. Bueno, B. Wertz, S. Gallic (M3) regarding updates on mining, emergence and other key workstreams	0.20
9/11/2023	Magliano, John	Case Administration	Attend call with J. Bueno (M3) re: progress on institutional loan book analysis, MOR analysis and expert report workstreams	0.70
9/11/2023	Bueno, Julian	Case Administration	Attend call with J. Magliano (M3) re: progress on institutional loan book analysis, MOR analysis and expert report workstreams	0.70
9/11/2023	Bueno, Julian	Case Administration	Attend call with T. Biggs, J. Magliano, B. Wertz, S. Gallic (M3) regarding updates on coin movement summary and solvency expert report analysis workstreams	0.20
9/11/2023	Gallic, Sebastian	Case Administration	Attend call with T. Biggs, J. Magliano, B. Wertz, J. Bueno (M3) regarding updates on key workstreams	0.20
9/11/2023	Biggs, Truman	Case Administration	Attend call with J. Bueno, J. Magliano, B. Wertz, S. Gallic (M3) regarding updates on key workstreams	0.20
9/11/2023	Bueno, Julian	Financial & Operational Matters	Continue preparing coin movement summary analysis re: March to April movements to ensure correct logging	0.70
9/11/2023	Gallic, Sebastian	Financial & Operational Matters	Prepare professional fee tracker as it relates to go forward expected professional fees	0.60
9/11/2023	Detrick, Andrew	General Correspondence with Debtor & Debtors' Professionals	Correspond with A. Ciriello (A&M) regarding preference settlement acceptance deadline	0.30
9/11/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Participate in call with K. Ehrler (M3), K. Wofford (W&C), C. Brantley (A&M), C. Ferraro, J. Golding (CEL), S. Toth (K&E), plan sponsor regarding due diligence on mining strategic option and next steps on PSA	1.00
9/11/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Prepare for and participate in call with K. Wofford, C. O'Connell (W&C), S. Duffy, T. DiFiore (UCC), C. Brantley (A&M), Q. Lawlor, J. Golding (CEL), D. Latona (K&E), plan sponsor regarding mining strategic option, strategy around mining counterparties and operational updates	1.00
9/11/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with M. Deeg (CEL) regarding Celsius mining contract assumption and rejection	0.20
9/11/2023	Detrick, Andrew	General Correspondence with UCC & UCC Counsel	Correspond with A. Swingle (W&C) regarding preference settlement acceptance deadline	0.10
9/11/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Prepare for and attend call to take notes with K. Ehrler (M3), E. Aidoo (PWP), K. Wofford (W&C) regarding discussion and feedback on management agreements	0.70
9/11/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call to take notes with K. Ehrler, T. Biggs, S. Gallic (M3), U. Kohli, A. Mologoko (Elementus), M. Jaoude, K. Gundersen (W&C), et. al regarding updates and next steps on CEL token and solvency expert reports	0.40
9/11/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend weekly mining meeting with company and UCC teams with K. Ehrler (M3) re: operating results.	1.30
9/11/2023	Gallic, Sebastian	General Correspondence with UCC & UCC Counsel	Attend call with K. Ehrler, T. Biggs, J. Magliano (M3), U. Kohli, A. Mologoko (Elementus), M. Jaoude, K. Gundersen (W&C), et. al regarding updates and next steps on CEL token and solvency expert reports	0.40

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/11/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Review and revise issues list re: Plan Sponsor and Mining Management Partner agreements	0.80
9/11/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Prepare for and attend meeting with K Wofford, J Hu (W&C) et al re: management agreements.	1.30
9/11/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Revise mining management agreement per feedback from counsel and potential negotiations.	1.60
9/11/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Call with K Wofford (W&C) re: management agreement issues list	0.40
9/11/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Prepare notes for follow up call on management agreements.	0.60
9/11/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Attend call with K Wofford, A Rudolph (W&C) re: issues list	1.20
9/11/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Prepare analysis on equity distributions per management agreement.	1.80
9/11/2023	Detrick, Andrew	Potential Avoidance Actions/Litigation Matters	Correspond with K. Ehrler (M3) regarding preference settlement acceptance deadline	0.10
9/11/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend discussion with S. Gallic (M3) re: solvency stress test modeling at request of counsel	0.50
9/11/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend follow-up discussion with S. Gallic (M3) re: solvency modeling and stress test outputs and exhibits	0.30
9/11/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare graphs and presentation slides related to solvency expert report	2.70
9/11/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review and update solvency stress test modeling prepared by S. Gallic (M3)	1.10
9/11/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare edits to expert report analysis re: CEL liabilities and assets vs total assets and liabilities over time	1.90
9/11/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare edits to expert report analysis re: net assets & liabilities by major coin type over time	1.10
9/11/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend call with W&C, Elementus, M3 re: discovery and data for expert report.	0.40
9/11/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend follow up meeting with W&C Elementus, M3 re: planning for expert report	1.20
9/11/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare summary of avoidance action correspondence and responses from Debtors	0.40
9/11/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare insolvency tests over time re: user liabilities against tiered liquid and non-liquid assets	2.30
9/11/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Continue to prepare edits to insolvency modeling as it relates to stress scenarios over time	2.60
9/11/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare edits to exhibits re: overview of Company CEL token balance and top market share of assets over time	2.30

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/11/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend discussion with J. Magliano (M3) re: solvency stress test modeling at request of counsel	0.50
9/11/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend follow-up discussion with J. Magliano (M3) re: solvency modeling and stress test outputs and exhibits	0.30
9/11/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare counterparty analysis re: on-chain assets and preference data	0.60
9/11/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review and prepare materials regarding various interactions with the OTC desk, employees, customers, etc.	2.10
9/11/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review Company communications and cross-reference against Company interest, buybacks, and rewards	2.40
9/11/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Participate in Expert Report call with K. Ehrler (M3), U. Kohli (Elementus), A. Colodny (W&C) et al	1.00
9/11/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review and provide comments on slides regarding CEL Manipulation Report.	0.80
9/11/2023	Schiffrin, Javier	Financial & Operational Matters	Attended weekly catchup call with Plan Sponsor management, K. Wofford (W&C) and A. Colodny (W&C)	0.50
9/12/2023	Magliano, John	Business Plan	Attend call with plan sponsor regarding due diligence checklist for mining strategic option (0.2), illustrative capital expenditure analysis (0.2), follow-up on PSA diligence items (0.1) and evaluation of illustrative economics and timing for strategic option (0.2)	0.70
9/12/2023	Magliano, John	Business Plan	Prepare and update due diligence checklist for mining strategic option	2.20
9/12/2023	Magliano, John	Business Plan	Update illustrative analysis evaluating mining strategic option	0.40
9/12/2023	Magliano, John	Business Plan	Prepare analysis assessing timeline of potential capital expenditures and project milestones for mining strategic option	2.10
9/12/2023	Magliano, John	Business Plan	Prepare illustrative analysis to evaluate near-term impact of mining strategic option	0.40
9/12/2023	Ehrler, Ken	Business Plan	Call with Mining Management Partner re: mining management agreement	0.50
9/12/2023	Ehrler, Ken	Business Plan	Review and revise edits to management agreement per meeting with Mining Management Partner	0.60
9/12/2023	Ehrler, Ken	Business Plan	Review and revise budget comparison for potential mining project.	0.70
9/12/2023	Gallic, Sebastian	Case Administration	Prepare files for Third Interim Fee Application Examiner request	0.40
9/12/2023	Bueno, Julian	Financial & Operational Matters	Continue preparing coin movement summary analysis re: Altcoin sales to ensure correct logging	2.20
9/12/2023	Bueno, Julian	Financial & Operational Matters	Continue coin movement summary analysis re: March to April movements to ensure accuracy	2.70
9/12/2023	Bueno, Julian	Financial & Operational Matters	Continue coin movement summary analysis re: March to present movements to ensure accuracy	2.10
9/12/2023	Bueno, Julian	Financial & Operational Matters	Continue coin movement summary analysis re: DeFi portfolio movements to ensure accuracy	1.40
9/12/2023	Bueno, Julian	Financial & Operational Matters	Continue coin movement summary analysis re: freeze report checks to ensure accuracy	1.70
9/12/2023	Ehrler, Ken	Financial & Operational Matters	Call with C. Brantley (A&M) re: liquidity projections and potential cap. Ex budget for mining	0.60

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/12/2023	Detrick, Andrew	General Correspondence with Debtor & Debtors' Professionals	Correspond with J. Tilsner and A. Ciriello (A&M) regarding claimant inquiry over preference exposure	0.20
9/12/2023	Maglano, John	General Correspondence with Debtor & Debtors' Professionals	Participate in call with M. Deeg (CEL), C. Brantley (A&M) regarding illustrative capital expenditures for mining strategic option	0.60
9/12/2023	Maglano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with K. Ehrler (M3), C. Brantley (A&M) regarding illustrative capital expenditures for mining strategic option	0.50
9/12/2023	Maglano, John	General Correspondence with Debtor & Debtors' Professionals	Correspond with Celsius legal and mining teams and plan sponsor regarding diligence on mining strategic option	0.10
9/12/2023	Maglano, John	General Correspondence with UCC & UCC Counsel	Participate in call with J. Schiffirin, K. Ehrler, T. Biggs (M3), K. Wofford, A. Colodny (W&C), E. Aidoo (W&C), C. Warren, S. Duffy (UCC), et. al regarding management agreements, govern, liquidity update and other workstreams	3.00
9/12/2023	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Attend weekly UCC meeting with G Pesce, A Colodny, K Wofford (W&C), UCC members, et al re: case updates	3.10
9/12/2023	Biggs, Truman	General Correspondence with UCC & UCC Counsel	Participate in call with C. Ellison and S. Duffy (UCC), K. Ehrler (M3), K. Wofford (W&C) et al regarding upcoming litigation issues, ongoing key case workstreams, and upcoming key case deadlines	4.00
9/12/2023	Maglano, John	Plan of Reorganization/Disclosure Statement	Review management agreements and other governance documents to assess impact of mining strategic option	0.80
9/12/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Revise management agreements for latest negotiation on mining terms	1.70
9/12/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Review and revise mining management agreement per counsel feedback.	0.80
9/12/2023	Detrick, Andrew	Potential Avoidance Actions/Litigation Matters	Attend meeting with S. Gallic and G. Goldstein (M3) regarding claimant inquiry on preference exposure	0.80
9/12/2023	Goldstein, Grant	Potential Avoidance Actions/Litigation Matters	Review preference exposures for inquiries	1.20
9/12/2023	Goldstein, Grant	Potential Avoidance Actions/Litigation Matters	Attend meeting with S. Gallic and A. Detrick (M3) regarding claimant inquiry on preference exposure	0.80
9/12/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend call with Koenig (K&E), A Colodny (W&C), et al re: potential questions on preference claims	0.50
9/12/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Correspond with A. Ciriello (A&M), A. Detrick (M3) et al re: questions on preference claims	0.40
9/12/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare for and attend discussion with K. Ehrler (M3) re: key litigation workstreams	0.70
9/12/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare framework and overview of preference settlement platform	2.90

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/12/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare metric comparison and analysis tools to estimate preference settlements	1.70
9/12/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare summaries of data metrics to analyze and present re: preference settlements for individual users	1.90
9/12/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Continue to prepare framework for preference settlement estimation with respect to on chain analysis	1.30
9/12/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend meeting with A. Detrick and G. Goldstein (M3) regarding claimant inquiry on preference exposure	0.80
9/12/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare materials related to upcoming expert report submission at confirmation trial.	3.00
9/12/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare updated Litigation presentation for Confirmation Trial, specifically related to Celsius history with CEL Token	1.00
9/12/2023	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in weekly UCC meeting with committee members, K. Wofford (W&C) et. al. and K. Ehrler (M3) et. al.	3.00
9/13/2023	Magliano, John	Business Plan	Review illustrative mining analysis from A&M and prepare illustrative scenarios	2.20
9/13/2023	Magliano, John	Business Plan	Attend call with plan sponsor regarding capital expenditures timeline for mining strategic option	0.10
9/13/2023	Magliano, John	Business Plan	Update illustrative analysis to assess economics of mining strategic option	0.60
9/13/2023	Ehrler, Ken	Business Plan	Attend meeting with M. Meghji, Company, W&C, A&M, K&E, UCC Chairs re: mining plans and counter party negotiations.	0.90
9/13/2023	Ehrler, Ken	Business Plan	Prepare for and attend call with B Campagna, S. Schreiber (A&M). Plan administrator and wind down plan	0.60
9/13/2023	Ehrler, Ken	Business Plan	Call with J Block (Plan Sponsor) re: audit progress and new co plans.	0.50
9/13/2023	Ehrler, Ken	Business Plan	Discuss diligence follow ups with J Magliano (M3) re: potential site acquisition	0.40
9/13/2023	Magliano, John	Case Administration	Attend meeting with J. Bueno (M3) re: progress on coin movement summary analysis and other workstreams	0.10
9/13/2023	Bueno, Julian	Case Administration	Attend meeting with J. Magliano (M3) re: progress on MOR, cash variance and coin variance workstreams	0.20
9/13/2023	Bueno, Julian	Case Administration	Attend meeting with J. Magliano (M3) re: progress on coin movement summary analysis and other workstreams	0.10
9/13/2023	Gallic, Sebastian	Case Administration	Attend meeting with J. Bueno (M3) re: progress on MOR, cash variance and coin variance workstreams	0.20
9/13/2023	Magliano, John	Financial & Operational Matters	Update daily trend analysis of mining operations to assess performance	0.80
9/13/2023	Bueno, Julian	Financial & Operational Matters	Prepare weekly coin variance presentations to ensure correct logging of DeFi, staking and custody withdrawal movements	2.60
9/13/2023	Bueno, Julian	Financial & Operational Matters	Continue preparing coin movement summary analysis re: March to July movements	0.90
9/13/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Prepare for and participate in call with J. Golding, M. Deep (CEL), plan sponsor regarding diligence checklist for mining strategic option	0.70
9/13/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Participate in call with J. Schiffrin, K. Ehrler (M3), K. Wofford (W&C), C. Brantley (A&M), S. Duffy (UCC), C. Ferraro, J. Golding (CEL), D. Latona (K&E), plan sponsor, et. al regarding updates on mining strategic option, mining counterparty strategy and operations update	0.50

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/13/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Participate in call with K. Ehrler (M3), J. Golding (CEL), plan sponsor regarding follow-up diligence items for mining strategic option	0.40
9/13/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Review contract assumption and rejections and prepare response based on W&C request	0.30
9/13/2023	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Correspond with G Pesce (W&C), M Meghji (M3) re: Litigation trust workplan	0.50
9/13/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend meeting with K. Ehrler (M3), company, W&C, A&M, K&E, UCC Chairs re: mining plans and counter party negotiations.	0.90
9/13/2023	Detrick, Andrew	Plan of Reorganization/Disclosure Statement	Research and respond to claimant inquiry regarding ballot elections and preference settlement agreement	1.40
9/13/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Analyze historical relationship between Celsius and various counterparties as part of litigation strategy	1.40
9/13/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare summary of excluded and released parties based on request from A. Detrick (M3)	0.40
9/13/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend meeting with S. Gallic (M3) regarding preference settlement dashboard	0.30
9/13/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Update analysis related to Debtor's historical liquidity and solvency	1.80
9/13/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend meeting with K. Ehrler (M3) re: progress on CEL expert report analysis	0.20
9/13/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Review expert report materials and prepare summary overview	1.60
9/13/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Review expert report draft and prepare edits	1.70
9/13/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Review expert report materials prepare edits per comments from K. Ehrler (M3)	1.10
9/13/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Continue reviewing expert report draft and prepare list of edits per request from K. Ehrler (M3)	1.20
9/13/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review and prepare comments on CEL valuation report	0.40
9/13/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend call with W&C litigation team, Elementus, M3 re: CEL valuation report	0.90
9/13/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Continue revisions to expert report, correspond with B Young (Elementus) re: same	1.60
9/13/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Call with B Young, (Elementus), T Biggs (M3) et al re: feedback on expert report	0.70
9/13/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend meeting with J. Magliano (M3) regarding preference settlement dashboard	0.30

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/13/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare dashboard metrics re: summary reports for preference claimants	2.80
9/13/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Continue to prepare summary reports of individual preference action summaries by top claimants	2.20
9/13/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare summary of system flow for preference work and recoveries as well as discussion slides on the related	1.90
9/13/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare overview of Company CEL purchasing behavior via OTC	2.70
9/13/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Update materials per comments from Counsel regarding buybacks	1.30
9/13/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Update materials per comments from Counsel regarding CEL interest and rewards	2.70
9/13/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Participate in call with K. Ehrler (M3), B. Young (Elementus), A. Colodny (W&C) et al regarding ongoing litigation expert report	1.00
9/13/2023	Schiffrin, Javier	Financial & Operational Matters	Participated in mining subcommittee call with K. Wofford (W&C) and J. Magliano et. al. (M3)	0.50
9/14/2023	Magliano, John	Business Plan	Attend meeting with K. Ehrler (M3) regarding capital expenditures for mining strategic option	0.20
9/14/2023	Magliano, John	Business Plan	Attend call with plan sponsor regarding diligence items for PSA (0.1), review of illustrative capital expenditures budget (0.3) and discussion of settlement motion (0.1)	0.50
9/14/2023	Magliano, John	Business Plan	Review remaining diligence items and provide comments on mining PSA	2.20
9/14/2023	Magliano, John	Business Plan	Review and provide comments on proposed capital expenditures for mining strategic option	2.40
9/14/2023	Magliano, John	Business Plan	Attend meeting with J. Bueno (M3) re: mining counterparty site analysis	0.10
9/14/2023	Ehrler, Ken	Business Plan	Discuss liquidity projections with J Magliano (M3)	0.20
9/14/2023	Ehrler, Ken	Business Plan	Review and revise mining management agreement and budget for potential site expansion	0.40
9/14/2023	Magliano, John	Cash Budget and Financing	Prepare illustrative analysis of Debtors projected liquidity at emergence	1.80
9/14/2023	Magliano, John	Cash Budget and Financing	Attend meeting with J. Bueno (M3) re: pro forma liquidity analysis	0.20
9/14/2023	Bueno, Julian	Cash Budget and Financing	Attend meeting with J. Magliano (M3) re: pro forma liquidity shortfall analysis	0.20
9/14/2023	Bueno, Julian	Cash Budget and Financing	Attend meeting with J. Magliano (M3) re: mining counterparty site valuation analysis	0.10
9/14/2023	Bueno, Julian	Cash Budget and Financing	Attend call with K. Ehrler, J. Schiffrin, J. Magliano (M3), E. Lucas, S. Schreiber, C. Brantley, B. Campagna (A&M), C. Ferraro (Celsius) re: sources and uses for emergence	0.90
9/14/2023	Gallic, Sebastian	Claims/Liabilities Subject to Compromise	Prepare summary of preference actions and responses to Creditors re: additional analyses provided to settlement participants	1.80
9/14/2023	Ehrler, Ken	Financial & Operational Matters	Meet with R Campagna, S Schreiber, C Brantley (A&M), J Magliano (M3) et al re: liquidity projections and plans for emergence	0.90
9/14/2023	Ehrler, Ken	Financial & Operational Matters	Discuss projected liquidity and sources/uses at emergence with J Magliano, J Bueno (M3)	0.60

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Date	Name	Task Category	Detail	Hours
9/14/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Participate in call with K. Ehrler, J. Schiffrin, J. Bueno (M3), E. Lucas, S. Schreiber, C. Brantley, B. Campagna (A&M), C. Ferraro (Celsius) re: liquidity planning for emergence	0.90
9/14/2023	Gallic, Sebastian	General Correspondence with Debtor & Debtors' Professionals	Prepare for and attend expert report discussion with A&M and T. Biggs (M3)	0.50
9/14/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Prepare for and participate in call with J. Schiffrin (M3), K. Wofford, C. O'Connell (W&C), T. DiFiore, C. Warren, S. Duffy (UCC). et. al regarding updates on mining strategic option, strategy with mining counterparties and other mining updates	0.60
9/14/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Participate in call with A. Colodny (W&C), T. DiFiore, C. Warren, S. Duffy (UCC), et. al regarding plan supplement, mining and other workstream updates	1.00
9/14/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call with C. O'Connell (W&C) regarding mining PSA and settlement motion	0.10
9/14/2023	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Call with K Wofford re: board and management agreement follow ups	0.30
9/14/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend Committee Weekly Status Update.	0.60
9/14/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Review various correspondence regarding budget and mining management agreement	0.60
9/14/2023	Magliano, John	Miscellaneous Motions	Review and provide comments on mining settlement motions and court docs	0.60
9/14/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Prepare comments on mining management agreement based on request from K. Ehrler (M3)	0.40
9/14/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Prepare summary of historical case objection filings for risk mitigation efforts prior to emergence	1.40
9/14/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Prepare analysis of liquid crypto and claims by major coin type based on request from J. Magliano (M3)	2.70
9/14/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Continue summary of historical case objection filings overview per request from K. Ehrler (M3)	1.30
9/14/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Prepare DeFi portfolio summary overview to identify high liquidity risk assets and determine liquidation timelines	1.30
9/14/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Continue revision on mining management agreement, send to Mining Management Partner and counsel	0.70
9/14/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, T. Biggs (M3), B. Young, M. Galka, U. Kohli (Elementus) re: progress on CEL token expert report progress	0.60
9/14/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Revise expert report from Elementus and provide edits to B Young (Elementus)	1.80
9/14/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Meet with Elementus, T Biggs (M3) et al re: expert report feedback	1.00
9/14/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Discuss expert report with A Colodny (W&C)	0.40

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/14/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Discuss expert report with M Galka (Elementus)	0.60
9/14/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Continue review and analysis of expert report and CEL valuation	1.20
9/14/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review and revise expert report re: CEL valuation	0.80
9/14/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Continue revisions to expert report and correspond with Elementus re: same	1.80
9/14/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare analysis of OTC transactions and buyback analysis re: CEL expert report	1.10
9/14/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare summary and trade database of Company CEL purchases via OTC and centralized exchanges	2.70
9/14/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Continue to prepare discussion materials on preference settlement dashboard and estimation	2.90
9/14/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare summary of claims against counterparty	1.40
9/14/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare material related to CEL buybacks against trading metrics for upcoming Expert Report	3.00
9/14/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review and prepare materials related to data provided by A&M regarding upcoming Expert Report	1.20
9/14/2023	Schiffrin, Javier	Financial & Operational Matters	Participated in mining subcommittee call with K. Wofford (W&C), J. Magliano et. al. (M3) and CEL mining management	0.30
9/14/2023	Schiffrin, Javier	Cash Budget and Financing	Participated in call to review liquidity at emergence with A&M and J. Magliano et. al. (M3)	0.50
9/14/2023	Schiffrin, Javier	Financial & Operational Matters	Continued liquidity at emergence call with A&M and J. Magliano et. al. (M3)	0.40
9/15/2023	Magliano, John	Business Plan	Prepare template for mining energy management analysis	0.10
9/15/2023	Magliano, John	Business Plan	Prepare summary schedules for mining capital expenditure plan and follow-up diligence questions	2.80
9/15/2023	Wertz, Benjamin	Case Administration	Attend call with T. Biggs, J. Bueno, J. Magliano, S. Gallic (M3) regarding updates on key workstreams	0.20
9/15/2023	Magliano, John	Case Administration	Attend call with J. Bueno (M3) re: progress on coin movement summary, PF liquidity and other workstreams	0.80
9/15/2023	Magliano, John	Case Administration	Attend call with T. Biggs, J. Bueno, B. Wertz, S. Gallic (M3) regarding updates on mining, emergence, and other key workstreams	0.20
9/15/2023	Magliano, John	Case Administration	Attend call with S. Gallic (M3) regarding updates on mining and plan supplement workstreams	0.20
9/15/2023	Bueno, Julian	Case Administration	Attend call with J. Magliano (M3) re: progress on coin movement summary, PF liquidity and other workstreams	0.80
9/15/2023	Bueno, Julian	Case Administration	Attend call with T. Biggs, J. Magliano, B. Wertz, S. Gallic (M3) regarding updates on coin movement summary, plan admin vs. EIP fees analysis and solvency expert report workstreams	0.20
9/15/2023	Ehrler, Ken	Case Administration	Calls with M Meghji (M3) and J Block (Plan Sponsor) re: audit/listing progress	0.60
9/15/2023	Gallic, Sebastian	Case Administration	Attend call with J. Magliano (M3) regarding updates on mining and plan supplement workstreams	0.20

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/15/2023	Gallic, Sebastian	Case Administration	Attend call with T. Biggs, J. Magliano, B. Wertz, J. Bueno (M3) regarding updates on key workstreams	0.20
9/15/2023	Magliano, John	Cash Budget and Financing	Review and update weekly liquidity slides and summary prepared by J. Bueno (M3)	0.30
9/15/2023	Bueno, Julian	Cash Budget and Financing	Prepare weekly liquidity slides and summary overview	1.10
9/15/2023	Bueno, Julian	Cash Budget and Financing	Prepare weekly cash variance report diligence question list	0.50
9/15/2023	Bueno, Julian	Financial & Operational Matters	Attend call with S. Gallic (M3) re: CEL token buyback analysis	0.20
9/15/2023	Gallic, Sebastian	Financial & Operational Matters	Attend call with J. Bueno (M3) re: CEL token buyback analysis	0.20
9/15/2023	Detrick, Andrew	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with J. Tilsner (M3), A. Ciriello (A&M), and S. Gallic (M3) regarding preference disputes and dispute process	0.30
9/15/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Participate in call with J. Bueno (M3), C. Brantley, E. Lucas, S. Calvert (A&M) re: weekly cash variance reporting	0.20
9/15/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call to take notes with K. Ehrler (M3), J. Hu, K. Wofford (W&C), S. Duffy (UCC), S. Toth (K&E), C. Brantley (A&M), plan sponsor, et. al regarding negotiations of plan sponsor and mining management agreements	2.00
9/15/2023	Bueno, Julian	General Correspondence with Debtor & Debtors' Professionals	Attend call with J. Magliano (M3), C. Brantley, E. Lucas, S. Calvert (A&M) re: weekly cash variance reporting	0.20
9/15/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call to take notes with K. Ehrler (M3), T. Williams, J. Selendy (S&G), K. Noyes, T. DiFiore (UCC), U. Kohli (Elementus) et. al regarding review of memo on Celsius counterparty and next steps	0.50
9/15/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend UCC Meeting (.6) + SGE (.4)	1.00
9/15/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Review and provide comments on interim mining management agreement	1.30
9/15/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Review and provide comments on plan sponsor mining management agreement	1.10
9/15/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Attend call with J. Bueno (M3) re: plan administrator financial analysis	0.80
9/15/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Review and provide comments on plan administrator financial analysis prepared by J. Bueno (M3)	0.40
9/15/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Attend call with J. Magliano (M3) re: plan administrator vs EIP compensation analysis	0.80
9/15/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Attend call with S. Gallic (M3) re: plan administrator compensation analysis	0.50
9/15/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Prepare EIP vs Plan Administrator fee comparison analysis based on request from K. Ehrler (M3)	2.60
9/15/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Review and make comments to latest draft of management agreements from Plan Sponsor	0.60

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/15/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Discuss plan administrator agreement with R Campagna (A&M)	0.30
9/15/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Attend meeting with K Wofford, J Hu (W&C) et al re: management agreement feedback	0.60
9/15/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Attend meeting with W&C, BR, Plan Sponsor, K&E, et al re: negotiation on management agreements	3.10
9/15/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Calls with T Biggs (M3), A Genoot (Mining Management Partner) re management agreements and items needed for filing	0.80
9/15/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Attend call with J. Bueno (M3) re: plan administrator compensation analysis	0.50
9/15/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare analysis treasury vs non-treasury CEL for expert report	1.40
9/15/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare summary overview of debtor cause of action claims for litigation trust	0.90
9/15/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Research and prepare notes re: arguments for expert report	0.40
9/15/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Meet with B Young, M Galka (Elementus), T Biggs (M3) re: expert report and prepare follow up notes	2.20
9/15/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend meeting with J Selendy (SGE), UCC members, J Magliano (M3) et al re: update on litigation progress	0.40
9/15/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Continue research and analysis on relevant facts to improve expert report	1.30
9/15/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend meeting with A Colodny (W&C), M Galka (Elementus), T Biggs (M3) et al re: progress on expert report	0.70
9/15/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare summary of CEL purchasing activity via financial metrics re: Expert Report Support	2.90
9/15/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Continue to prepare summary of CEL purchasing activity via financial metrics	1.80
9/15/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare summary charts re: CEL denominated assets vs circulating supply over time	2.20
9/15/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare various analyses re: financials metrics, CEL buybacks, non-treasury CEL assets in response to K. Ehrler's (M3) comments	2.70
9/15/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Participate in call with K. Ehrler (M3) and B. Young and M. Galka (Elementus) regarding Expert Report	2.00
9/15/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Participate in call with A. Colodny (W&C) and B. Young and M. Galka (Elementus) regarding Expert Report	0.70
9/16/2023	Magliano, John	Financial & Operational Matters	Update and provide comments on July 2023 MOR questions on changes in Debtors financial position prepared by J. Bueno (M3)	1.80
9/16/2023	Bueno, Julian	Financial & Operational Matters	Prepare edits to July MOR diligence question list based on comments from J. Magliano (M3)	1.10

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/16/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare structure and summary of Celsius counterparty as part of litigation strategy	0.90
9/16/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Continue summary overview of debtor cause of action claims for litigation trust	0.90
9/16/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Revise expert report re: CEL valuation	3.40
9/16/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Correspond with G Pesce (W&C), M Meghji (M3) et al re: litigation trust plans	0.40
9/16/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare summary of CEL assets on platform prior to filing re: CEL expert report support	2.20
9/16/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review Expert Report prepared by Elementus and provide comments / feedback on key points regarding CEL wallet structure	1.70
9/16/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review Expert Report prepared by Elementus and provide comments / feedback on key points regarding methodology and overview	1.80
9/17/2023	Ehrler, Ken	Case Administration	Call with M Meghji (M3) and Plan Sponsor re: listing progress	0.40
9/17/2023	Bueno, Julian	Financial & Operational Matters	Continue preparing July MOR diligence question list re: MoM line item movements on financial statements	2.50
9/17/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare summary of background information for CEL token expert report	2.20
9/17/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare supporting data and charts and provide comments for CEL token expert report	2.40
9/17/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Perform research into market factors as part of CEL Token report write-up	1.80
9/17/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare total coin liabilities variance analysis between pause and petition date for expert report	0.60
9/17/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Cross-reference expert report with examiner report to ensure accuracy	1.20
9/17/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Call with A Colodny (W&C) re: expert report	0.80
9/17/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Revise expert report workplan and call with S Gallic (M3) re: same	0.80
9/17/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend discussion with K. Ehrler (M3) re: expert report workstreams and analyses	0.50
9/17/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare expert report workstream tracker per K. Ehrler's (M3) comments	1.10
9/17/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Revise expert report workstream tracker per K. Ehrler's comments	1.70
9/18/2023	Magliano, John	Business Plan	Prepare mining strategic option capital expenditure summary template for plan sponsor	0.40
9/18/2023	Magliano, John	Business Plan	Prepare for and attend call with plan sponsor regarding mining strategic option capital expenditures	0.20

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/18/2023	Magliano, John	Case Administration	Attend call with J. Bueno (M3) re: progress on coin movement summary, MOR, liquidity reporting and expert report workstreams	0.50
9/18/2023	Magliano, John	Case Administration	Attend call with K. Ehrler (M3) regarding management agreement, contingency planning and other workstreams	0.30
9/18/2023	Bueno, Julian	Case Administration	Attend call with J. Magliano (M3) re: progress on coin movement summary, MOR, liquidity reporting and expert report workstreams	0.50
9/18/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call with J. Schiffirin, K. Ehrler (M3), K. Cofsky (PWP), G. Pesce, A. Colodny, K. Wofford (W&C) regarding contingency planning	0.70
9/18/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Participated in wind-down contingency planning call with G. Pesce (W&C), K. Cofsky (PWP) K. Ehrler and J. Schiffirin (M3)	0.80
9/18/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Prepare for and meet with K Wofford, G Pesce, A Colodny (W&C), J Schiffirin (M3), K Cofsky (PWP) et al re: prep for confirmation hearing	0.70
9/18/2023	Wertz, Benjamin	Potential Avoidance Actions/Litigation Matters	Prepare for, attend and take notes on counterparty TRO hearing	0.70
9/18/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, T. Biggs, J. Bueno, S. Gallic (M3), M. Galka, B. Young, U. Kohli (Elementus) re: progress on CEL token expert report	0.50
9/18/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review background information and workstream tracker to prepare for call with Elementus	0.40
9/18/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, T. Biggs, J. Bueno, S. Gallic (M3), M. Galka, B. Young, A. Mologoko, U. Kohli (Elementus) re: CEL expert report progress	0.70
9/18/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, T. Biggs, J. Bueno, S. Gallic (M3), B. Young, M. Lam, A. Mologoko, U. Kohli (Elementus) re: CEL token expert report update	0.60
9/18/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, T. Biggs, J. Bueno, S. Gallic (M3), M. Galka, B. Young, A. Mologoko, U. Kohli (Elementus) re: CEL token expert report progress and workstream allocation	0.90
9/18/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with J. Bueno (M3) re: CEL token expert report progress	0.20
9/18/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with J. Bueno (M3) re: CEL token regression analysis	0.70
9/18/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review and update CEL token OTC analysis for expert report prepared by S. Gallic (M3)	2.90
9/18/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare CEL OTC analysis for expert report based on employee data provided by W&C	0.70
9/18/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare CEL Token transaction analysis relative to market pricing for expert report	2.70
9/18/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend calls with T. Biggs (M3) regarding CEL OTC transaction data (0.2), updates on OTC analysis (0.1), expert report graphs (0.1) and market pricing analysis (0.2)	0.60
9/18/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare and update CEL token expert report charts	0.40

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/18/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend calls with S. Gallic (M3) regarding OTC transaction data (0.1), review of OTC transaction analysis (0.2), progress update on expert report (0.2), discussion on market pricing analysis (0.2), review of market pricing analysis (0.3) and expert report workstream planning (0.2)	1.20
9/18/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend call with T. Biggs (M3) re: CEL token correlation analysis	0.10
9/18/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare expert report analysis re: CEL token 7-day moving average, bi-monthly and monthly price averages	2.90
9/18/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, T. Biggs, J. Magliano (M3), M. Galka, B. Young, U. Kohli (Elementus) re: progress on CEL token expert report	0.50
9/18/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare analysis of AMAs for expert report	1.60
9/18/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, T. Biggs, J. Magliano, S. Gallic (M3), M. Galka, B. Young, A. Mologoko, U. Kohli (Elementus) re: CEL token expert report progress and workstream allocation	0.90
9/18/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare buyback correlation analysis for expert report re: 2020 to Petition vs Pause to Petition	2.30
9/18/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend call with J. Magliano (M3) re: CEL token regression analysis	0.70
9/18/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, T. Biggs, J. Magliano, S. Gallic (M3), M. Galka, B. Young, A. Mologoko, U. Kohli (Elementus) re: CEL expert report progress on workstreams	0.70
9/18/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend call with J. Magliano (M3) re: CEL token expert report progress	0.20
9/18/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, T. Biggs, J. Magliano, S. Gallic (M3), B. Young, M. Lam, A. Mologoko, U. Kohli (Elementus) re: CEL token expert report update on workstreams	0.50
9/18/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare analysis of largest claims by coin over time for expert report	1.20
9/18/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare analysis of CEL token price average vs. buybacks for expert report	1.70
9/18/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Prepare for and meet with Elementus team, S Gallic, T Biggs (M3) et al re: expert report outline and plan to complete	1.80
9/18/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Prepare for and meet with K Gundersen, A Colodny (W&C), T Biggs, J Magliano (M3), M Galka, B Young (Elementus) et al re: comments on expert report outline	1.10
9/18/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Revise expert report on CEL valuation - background and fact base on CEL token, company practices, etc.	2.80
9/18/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Discuss feedback on expert report with M Galka, B Young (Elementus)	0.60
9/18/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend check in meeting with Elementus and M3 re: expert report and review updates to document	0.80

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/18/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend second check in meeting with Elementus and M3 re: expert report updates	1.00
9/18/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review and revise expert report draft, send to W&C for review	2.20
9/18/2023	Meghji, Mohsin	Potential Avoidance Actions/Litigation Matters	Attend Discovery Dispute Conference	1.30
9/18/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, T. Biggs, J. Magliano, J. Bueno (M3), M. Galka, B. Young, U. Kohli (Elementus) re: progress on CEL token expert report	0.50
9/18/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, T. Biggs, J. Magliano, J. Bueno(M3), M. Galka, B. Young, A. Mologoko, U. Kohli (Elementus) re: CEL token expert report progress and workstream allocation	0.90
9/18/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, T. Biggs, J. Magliano, S. Gallic (M3), B. Young, M. Lam, A. Mologoko, U. Kohli (Elementus) re: CEL token expert report updates	0.60
9/18/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, T. Biggs, J. Magliano, S. Gallic (M3), M. Galka, B. Young, A. Mologoko, U. Kohli (Elementus) re: CEL expert report progress	0.70
9/18/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend calls with J. Magliano (M3) regarding OTC transaction data (0.1), review of OTC transaction analysis (0.2), progress update on expert report (0.2), discussion on market pricing analysis (0.2), review of market pricing analysis (0.3) and expert report workstream planning (0.2)	1.20
9/18/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare updates to CEL pricing re: expert report exhibits	0.40
9/18/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare updated workstream tracker with edits from UCC advisors	1.70
9/18/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare responses to K. Gunderson (W&C) re: CEL expert report data diligence	0.70
9/18/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare updated responses and correspondence with K. Gunderson (W&C) and U. Kohli (Elementus)	0.20
9/18/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare exhibits re: CEL activity mapped out over company operating metrics per T. Biggs (M3) comments	2.90
9/18/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Continue to prepare exhibits and charts re: CEL expert report overview of Buybacks	1.80
9/18/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Continue to prepare and update CEL expert report workstream tracker	0.80
9/18/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Continue to prepare charting and exhibits re: volatility and various company metrics to support CEL expert report	2.10
9/18/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare Expert Report, specifically portion related to Celsius Wallet Structure	2.10
9/18/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare Expert Report, specifically portion related to the CEL Token in Circulation Over Time	2.50
9/18/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare Expert Report, specifically portion related to the CEL Token Market Share Over Time	1.80

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/18/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare Expert Report, assisting in drafting the various methodologies discussed, specifically the Bid-Ask and Volatility	1.30
9/18/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare Expert Report, assisting in drafting the various methodologies discussed, specifically the Bid-Ask methodology	1.30
9/18/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, J. Bueno, J. Magliano, S. Gallic (M3), M. Galka, B. Young, A. Mologoko, U. Kohli (Elementus) re: CEL token expert report progress and workstream allocation	0.90
9/18/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, J. Bueno, J. Magliano, S. Gallic (M3), M. Galka, B. Young, A. Mologoko, U. Kohli (Elementus) re: CEL expert report progress	0.70
9/18/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, J. Bueno, J. Magliano, S. Gallic (M3), B. Young, M. Lam, A. Mologoko, U. Kohli (Elementus) re: CEL token expert report updates	0.60
9/18/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, J. Bueno, J. Magliano, S. Gallic (M3), M. Galka, B. Young, U. Kohli (Elementus) re: progress on CEL token expert report	0.50
9/18/2023	Schiffrin, Javier	Financial & Operational Matters	Participated in Plan Sponsor management status update call	0.50
9/18/2023	Schiffrin, Javier	Financial & Operational Matters	Participated in wind-down contingency planning call with G. Pesce (W&C), K. Cofsky (PWP), K. Ehrler (M3), and M. Meghji	0.70
9/19/2023	Magliano, John	Business Plan	Update mining strategic option capital expenditures template prepared by plan sponsor	1.20
9/19/2023	Ehrler, Ken	Business Plan	Attend call with K Wofford, J Hu, A Rudolph (W&C), E Aidoo (PWP) et al re: potential mining site development plan	0.60
9/19/2023	Meghji, Mohsin	Court Attendance/Participation	Attend Hearing on Staking Counterparty's Motion to Amend TRO	1.10
9/19/2023	Bueno, Julian	Financial & Operational Matters	Prepare fee analysis of law firm counterparties re: litigation trust	1.60
9/19/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Prepare OTC transaction summary table and correspondence for A&M as part of data reconciliation for CEL Token expert report	0.60
9/19/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Participate in call with K. Ehrler (M3), K. Wofford, C. Ofner (W&C), et. al regarding feedback on mining interim services agreement	1.60
9/19/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Participate in call with J. Schiffrin, K. Ehrler (M3), A. Colodny, K. Wofford (W&C), K. Cofsky (PWP), K. Noyes (UCC), et. al regarding board observers and litigation oversight, liquidity and other confirmation workstream updates	1.80
9/19/2023	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Attend weekly committee meeting re: case updates, litigation trust, and upcoming filing deadlines	2.00
9/19/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Prepare for call with W&C on mining interim services agreement	0.30
9/19/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Prepare plan administrator vs. EIP fees comparison analysis and presentation based on request from K. Ehrler (M3)	2.60
9/19/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Prepare summary of plan administrator economics for committee meeting	1.70

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**Case Name: Celsius Network, LLC et al.**

**M3 Advisory Partners, LP**

**Fee Application Period: September 1 2023 - September 30 2023**

**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/19/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Discuss plan administrator budget and overall case catch up with R Campagna (A&M)	0.60
9/19/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with T. Biggs, S. Gallic (M3) regarding progress update on CEL token expert report	0.20
9/19/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare monthly trend chart for CEL Token expert report based on feedback from W&C	1.10
9/19/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Update CEL token and market pricing trend and comparative analysis for expert report	1.60
9/19/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Analyze historical customer and employee CEL transaction data to assess trends for expert report	1.60
9/19/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with J. Bueno, S. Gallic (M3), B. Young, A. Mologoko, U. Kohli (Elementus) re: CEL expert report workstream tracker updates	0.40
9/19/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend meeting with J. Bueno (M3) re: CEL token and market price comparative analysis	0.30
9/19/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with T. Biggs, J. Bueno, S. Gallic (M3) re: progress on CEL token expert report draft	0.70
9/19/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review and update charts and language in CEL token expert report	1.40
9/19/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare edits to expert report prepared by Elementus per comments from J. Magliano (M3) re: footnotes	0.90
9/19/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend meeting with J. Magliano (M3) re: CEL token and market price comparative analysis	0.30
9/19/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend call with T. Biggs, J. Magliano, S. Gallic (M3) re: progress on CEL token expert report draft workstreams	0.70
9/19/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare linear regression analysis re: CEL token price averages vs. buybacks for expert report	1.10
9/19/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Review Expert Report prepared by Elementus and provide comments re: methodology and introduction sections	1.10
9/19/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend call with J. Magliano, S. Gallic (M3), B. Young, A. Mologoko, U. Kohli (Elementus) re: CEL expert report workstream tracker updates	0.40
9/19/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare variance analysis between Debtor and Elementus buyback data for expert report	1.30
9/19/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Review and prepare edits to CEL buyback vs market price comparison analysis per request from J. Magliano (M3)	1.60
9/19/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review comments from A Colodny (W&C) to expert report to assess priorities for team	0.40
9/19/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Revise expert report based on feedback from A Colodny (W&C)	1.90
9/19/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Meet with T Biggs, J Magliano, S Gallic, J Bueno (M3) re: expert report revisions	0.40

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/19/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend call with M3 and Elementus team re: expert report	0.40
9/19/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend interview for litigation oversight board	0.60
9/19/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review and comment on edits to expert report	0.70
9/19/2023	Meghji, Mohsin	Potential Avoidance Actions/Litigation Matters	Attend Litigation Oversight Committee Interview (Cam Crews)	0.80
9/19/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend call with J. Magliano, J. Bueno (M3), B. Young, A. Mologoko, U. Kohli (Elementus) re: CEL expert report workstream tracker updates	0.40
9/19/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare updates to edits provided by W&C on CEL expert report	1.30
9/19/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare edits and exhibits to CEL expert report	2.70
9/19/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare appendices of data backing up CEL expert report	2.20
9/19/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend call with T. Biggs, J. Magliano, J. Bueno (M3) re: progress on CEL token expert report draft	0.70
9/19/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare materials and analysis re: CEL token on chain activity vs Company reported information	2.30
9/19/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare updates to CEL token expert report workstream tracker post-team call	0.60
9/19/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare Expert Report, specifically transactions involving the OTC desk and the net amounts relative to interest	3.20
9/19/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare Expert Report, specifically transactions involving the OTC desk and the net amounts relative to rewards	1.20
9/19/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare Expert Report, specifically transactions involving the OTC desk and the net amounts relative to buybacks / interest / rewards	2.30
9/19/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare Expert Report, specifically regarding Opinion on Celsius buyback activity relative to rewards and interest	1.30
9/19/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Attend call with T. Biggs, J. Magliano, S. Gallic (M3) re: progress on CEL token expert report draft	0.70
9/19/2023	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Attended weekly UCC meeting with committee members and co-advisors	1.80
9/20/2023	Magliano, John	Business Plan	Update analysis and capital expenditures chart for mining strategic option	0.70
9/20/2023	Ehrler, Ken	Business Plan	Prepare for and attend meeting with CEL management, UCC teams, re: mining business plan, upcoming capex plans, site development, etc.	1.10
9/20/2023	Gallic, Sebastian	Case Administration	Prepare updates professional fee tracker re: run-rate costs during the case	0.40

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**Case Name: Celsius Network, LLC et al.**

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/20/2023	Meghji, Mohsin	Court Attendance/Participation	Prepare and attend Hearing on Witness Cooperation Matters	1.40
9/20/2023	Maglano, John	General Correspondence with Debtor & Debtors' Professionals	Participate in call with J. Schiffrin, K. Ehrler (M3), K. Wofford (W&C), E. Aidoo (PWP), S. Duffy (UCC), J. Golding (CEL), C. Brantley (A&M), D. Latona (K&E), plan sponsor, et. al regarding mining strategic option and interim services agreement	1.00
9/20/2023	Maglano, John	General Correspondence with UCC & UCC Counsel	Attend call with K. Ehrler, S. Gallic (M3), K. Gundersen (W&C), M. Galka, B. Young (Elementus), et. al regarding expert report progress and next steps	0.50
9/20/2023	Maglano, John	General Correspondence with UCC & UCC Counsel	Participate in call with K. Ehrler, S. Gallic (M3), A. Colodny, K. Gundersen (W&C), B. Young, A. Mologoko (Elementus), et. al regarding expert report comments, progress and next steps	1.00
9/20/2023	Maglano, John	Plan of Reorganization/Disclosure Statement	Review and provide comments on CEL Token expert report updates from S. Gallic and J. Bueno (M3)	2.90
9/20/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Attend call with K Wofford, J Hu, (W&C) et al re: edits to management agreements	1.00
9/20/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Attend meeting with CEL, A&M, K&E, W&C, PWP re: NewCo management agreements	0.60
9/20/2023	Maglano, John	Potential Avoidance Actions/Litigation Matters	Participate in call with S. Gallic, J. Bueno (M3), B. Young, M. Lam, A. Mologoko, U. Kohli (Elementus) re: CEL token expert methodology section and analysis	3.40
9/20/2023	Maglano, John	Potential Avoidance Actions/Litigation Matters	Prepare outline of CEL Token export report methodology to provide to Elementus and W&C	1.40
9/20/2023	Maglano, John	Potential Avoidance Actions/Litigation Matters	Update CEL Token expert report charts based on feedback from W&C	0.90
9/20/2023	Maglano, John	Potential Avoidance Actions/Litigation Matters	Prepare updates to draft language for CEL Token expert report based on comments from K. Ehrler (M3) and W&C	2.20
9/20/2023	Maglano, John	Potential Avoidance Actions/Litigation Matters	Attend meeting and correspond with S. Gallic and J. Bueno (M3) on expert report questions and comments	0.60
9/20/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare analysis of wallet count by workspace and petition date asset values for expert report	1.40
9/20/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare variance analysis re: CEL token price volatility vs CMC 200 for expert report	1.50
9/20/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend meeting with J. Maglano (M3) re: CEL token price vs market price analysis progress	0.20
9/20/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend call with S. Gallic (M3) re: CEL token expert report analysis	0.10
9/20/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare analysis of price fluctuations on AMA dates and compare to larger data set for expert report	1.90
9/20/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare summary overview of Elementus methodology for expert report	1.20
9/20/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend call with J. Maglano, S. Gallic (M3), B. Young, M. Lam, A. Mologoko, U. Kohli (Elementus) re: CEL token expert report analysis methodologies	1.60

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
9/20/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Update expert report charts based on feedback from W&C	1.00
9/20/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review and revise expert report based on feedback from W&C on areas to expand	2.20
9/20/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Continue review and revision to expert report	0.60
9/20/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend call with M3 and Elementus re: expert report status	0.40
9/20/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Call with M3 and Elementus team members re: expert report progress	0.40
9/20/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Call with W&C, Elementus, M3 re: progress on expert report	0.80
9/20/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Continue revisions on expert report	1.10
9/20/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review latest expert report and update comments for analyses to refine	1.30
9/20/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare edits and prepare workstream tracker updates post-W&C edit review	2.40
9/20/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare for and attend call to take notes with J. Magliano, J. Bueno (M3), B. Young, M. Lam, A. Mologoko, U. Kohli (Elementus) re: CEL token expert report analysis methodologies	2.70
9/20/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare for and attend workstream update call with Elementus	0.50
9/20/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare for and attend call to take notes with J. Magliano, T. Biggs, K. Ehrler (M3), B. Young (Elementus), A. Colodny (W&C) et. al. on CEL expert report opinions	1.00
9/20/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare summary of on-chain activity and digital asset workspaces re: CEL expert report	1.70
9/20/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare source document list and tracker re: CEL expert report	0.70
9/20/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare updates to CEL expert report re: # of wallets and workspaces the Company maintained up to Petition Date	0.90
9/20/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare updates to the CEL expert report workstream tracker	1.10
9/20/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare updates and respond to comments and questions from K. Ehrler (M3) re: CEL expert report	2.20
9/20/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend discussion with T. Biggs (M3) re: CEL expert report	0.50
9/20/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare Expert Report, specifically exhibits and sections related to methods in which Celsius repurchased CEL	2.00

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/20/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare Expert Report, specifically exhibits and sections related to impact of Celsius repurchases had on CEL's price	1.60
9/20/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare Expert Report, specifically section regarding CEL short squeeze	1.60
9/20/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare Expert Report, specifically section regarding CEL OTC stated purpose and actual actions	0.80
9/20/2023	Schiffrin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in weekly mining call with CEL mining mgmt., K. Wofford (M3) and J. Maglano et. al. (M3)	1.00
9/21/2023	Maglano, John	Claims/Liabilities Subject to Compromise	Attend meeting with K. Ehrler, T. Biggs, S. Gallic, J. Bueno (M3) regarding CEL token report outline and comments	1.50
9/21/2023	Maglano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with K. Ehrler (M3), B. Campagna, S. Schreiber (A&M), et. al regarding review of the plan administration budget	0.50
9/21/2023	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Attend committee meeting and pre-call with K Wofford (W&C)	1.50
9/21/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend Committee Weekly Status Update with K. Ehrler (M3)	0.50
9/21/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Meet with A&M re: plan administrator budget	0.50
9/21/2023	Maglano, John	Potential Avoidance Actions/Litigation Matters	Attend call with S. Gallic (M3), K. Gundersen (W&C), B. Young (Elementus), et. al regarding review of methodology section of CEL token expert report and next steps	0.50
9/21/2023	Maglano, John	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, T. Biggs, J. Bueno, S. Gallic (M3) re: CEL token expert report updated draft	0.50
9/21/2023	Maglano, John	Potential Avoidance Actions/Litigation Matters	Attend working session with S. Gallic (M3) regarding updates to CEL Token Expert Report	1.00
9/21/2023	Maglano, John	Potential Avoidance Actions/Litigation Matters	Review and update CEL token expert report based on comments from W&C	2.20
9/21/2023	Maglano, John	Potential Avoidance Actions/Litigation Matters	Review and update CEL token expert report based on comments from K. Ehrler (M3)	2.90
9/21/2023	Maglano, John	Potential Avoidance Actions/Litigation Matters	Update analysis and summary tables for OTC transactions for CEL Token Expert report	1.30
9/21/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare reconciliation analysis re: Examiner report vs Elementus data set for expert report	1.30
9/21/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare updates to expert report draft language and charts based on comments from J. Maglano (M3) and W&C	2.60
9/21/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare expert report source document overview based on request from W&C	1.40
9/21/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, T. Biggs, J. Maglano, S. Gallic (M3) re: CEL token expert report updated draft	0.50

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/21/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend call with S. Gallic (M3) re: expert report progress	0.10
9/21/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare pause date to petition date price volatility analysis for expert report	0.80
9/21/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend meeting with K. Ehrler, T. Biggs, J. Magliano, S. Gallic (M3) re: expert report comments & follow-ups	1.40
9/21/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review comments from W&C on expert report and make revisions related to them	1.90
9/21/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend meeting with W&C, M3, Elementus regarding expert report and revise report	1.50
9/21/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Check in with J Magliano et al re: expert report progress	0.50
9/21/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review and revise expert report	3.60
9/21/2023	Meghji, Mohsin	Potential Avoidance Actions/Litigation Matters	Correspondence regarding expert report	0.80
9/21/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend meeting with K. Ehrler, T. Biggs, J. Magliano, J. Bueno (M3) re: expert report comments & follow-ups	1.40
9/21/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare diligence follow-ups for the Company re: CEL expert report	0.30
9/21/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend expert report check in with J. Magliano (M3), B. Young, U. Kohli (Elementus) et. al	0.50
9/21/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare updates to circulating CEL prior to and after pause	2.70
9/21/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare summary of buyback information as well as OTC trades during pause to petition	1.10
9/21/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare edits to CEL expert report workstream tracker post-check in	0.70
9/21/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare summary write ups and analysis re: on-chain data and exchange relationship for CEL expert report	3.40
9/21/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Continue to draft CEL expert report per K. Ehrler's (M3) comments	1.60
9/21/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare exhibits to writeups and citations per request of Counsel	2.30
9/21/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review Expert Report and review comments from Counsel regarding exhibit inserts	1.10
9/21/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review footnotes and prepare exhibit list for upcoming filing of Expert Report	2.90
9/21/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Conversation with J. Magliano and K. Ehrler (M3) regarding expert report	2.00

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/21/2023	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in weekly mining subcommittee meeting with K. Wofford (W&C), G. Pesce (W&C), E. Aidoo (PWP) and K. Ehrler (M3)	1.40
9/22/2023	Bueno, Julian	Financial & Operational Matters	Prepare weekly coin variance reports to ensure correct logging of custody withdrawal and DeFi coin movements	1.60
9/22/2023	Maglano, John	Potential Avoidance Actions/Litigation Matters	Attend working session with K. Ehrler, T. Biggs (M3) regarding review of CEL Token Expert report	1.50
9/22/2023	Maglano, John	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, J. Bueno, S. Gallic (M3) re: updates on progress of the CEL token expert report	0.50
9/22/2023	Maglano, John	Potential Avoidance Actions/Litigation Matters	Review and provide comments on source document summary for CEL token expert report	0.30
9/22/2023	Maglano, John	Potential Avoidance Actions/Litigation Matters	Review, update and provide comments on CEL token expert report	2.40
9/22/2023	Maglano, John	Potential Avoidance Actions/Litigation Matters	Update analysis and charts related to buybacks and OTC transactions for CEL Token expert report	0.60
9/22/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend call with U. Kohli (Elementus) re: CEL token expert report progress and accuracy verification	0.40
9/22/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, J. Maglano, S. Gallic (M3) re: CEL token expert report progress updates	0.50
9/22/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend call with S. Gallic (M3) re: CEL token expert report working session	1.20
9/22/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Review expert report prepared by Elementus and provide comments re: ensuring accuracy of all numbers	2.10
9/22/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Review and update expert report per comments from K. Ehrler (M3)	2.30
9/22/2023	Meghji, Mohsin	Potential Avoidance Actions/Litigation Matters	Attend calls and prepare correspondence regarding expert report	0.80
9/22/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare analysis re: on-chain buyback transactions vs Company reported transactions.	1.10
9/22/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare edits to CEL expert report per K. Ehrler's (M3) comments	1.90
9/22/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Edit and review Celsius expert report language for accuracy	3.40
9/22/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, J. Bueno, S. Gallic (M3) re: CEL token expert report progress updates	0.50
9/22/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend 3 update calls (.1) with K. Gunderson (W&C) re: updates and citations to CEL expert report	0.30
9/22/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend working session with J. Bueno (M3) re: CEL token expert report edits	1.20
9/22/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare edits to CEL expert report charts re: circulating CEL post pause per K. Ehrler's (M3) comments	2.20

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/22/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare updated citation list and make edits in parallel to CLE expert report per W&C requests	2.40
9/22/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend call to take notes on follow-up items re: CEL expert report with T. Biggs, K. Ehrler (M3), B Young., M. Galka (Elementus), A. Colodny, Kathryn Gunderson (W&C) et. al.	1.00
9/22/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare analysis supporting Expert Report on OTC trades	2.70
9/22/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare analysis supporting Expert Report on Company buybacks, interest, and rewards	2.80
9/22/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare analysis supporting Expert Report on Company buybacks against Insider TXNs	1.30
9/22/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare analysis supporting Expert Report on Company buybacks against AMAs	1.50
9/22/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare analysis and support regarding buybacks over selected periods cited in Expert Report	2.80
9/22/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare analysis and support regarding interest and rewards over selected periods cited in Expert Report	2.20
9/24/2023	Wertz, Benjamin	Case Administration	Review July and August expense reports and correspond with S. Gallic (M3) re: the same	0.20
9/24/2023	Gallic, Sebastian	Financial & Operational Matters	Prepare overview of exchange information for T. Biggs (M3) re certain on-chain assets	0.30
9/25/2023	Magliano, John	Business Plan	Prepare response on mining strategic option based on request from K. Ehrler (M3)	0.10
9/25/2023	Ehrler, Ken	Business Plan	Review and reply to comments from Debtor re: interim mining agreement	0.40
9/25/2023	Magliano, John	Case Administration	Attend call with J. Bueno (M3) re: progress on liquidity slides, MORs, coin variance and debtor cause of action claim summary workstreams	0.10
9/25/2023	Bueno, Julian	Case Administration	Attend call with J. Magliano (M3) re: progress on liquidity slides, MORs, coin variance and debtor cause of action claim summary workstreams	0.10
9/25/2023	Bueno, Julian	Case Administration	Prepare updates to court calendar to keep running list of most important dates in the Chapter 11 case	0.60
9/25/2023	Ehrler, Ken	Case Administration	Review and prepare notes for priorities for the week, team assignments	0.60
9/25/2023	Gallic, Sebastian	Case Administration	Prepare July and August fee applications in accordance with the local rules	0.70
9/25/2023	Gallic, Sebastian	Case Administration	Prepare professional fee tracker re: on-going and run rate fees during case	0.60
9/25/2023	Gallic, Sebastian	Case Administration	Prepare August fee application in accordance with the local rules	1.30
9/25/2023	Magliano, John	Cash Budget and Financing	Review and provide comments on weekly liquidity slides and summary email prepared by J. Bueno (M3)	0.30
9/25/2023	Bueno, Julian	Cash Budget and Financing	Prepare weekly cash variance report and summary overview	1.40
9/25/2023	Biggs, Truman	Case Administration	Review and revise fee application entries for July and August	0.90
9/25/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with E. Lucas (A&M) regarding Debtors weekly reporting	0.20

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/25/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Prepare response on equitable subordination request from W&C	0.10
9/25/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Prepare and attend litigation trust meeting with UCC members and G Pesce	1.00
9/25/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Update plan administration presentation based on feedback from K. Ehrler (M3)	1.10
9/25/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Review and prepare a summary of plan objections and workstream tracker	1.40
9/25/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Attend follow-up call with J. Bueno (M3) re: external crypto asset review analysis	0.30
9/25/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Review source data and provide comments on crypto asset analysis prepared by J. Bueno (M3)	1.20
9/25/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Prepare summary charts and analysis for plan administration budget	1.30
9/25/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Prepare plan administration presentation for weekly UCC meeting	2.70
9/25/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Attend call with J. Bueno (M3) re: structure and overview of external crypto asset review analysis	0.20
9/25/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Attend calls with S. Gallic (M3) regarding overview of confirmation plan objections (0.1), review of plan objection workstream tracker (0.3) and discussion of notes on plan objection strategy	0.70
9/25/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Prepare summary of responses to items highlighted in plan objections for UCC brief	1.80
9/25/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Attend call with S. Gallic (M3) re: external asset inventory analysis	0.30
9/25/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Attend call with J. Magliano (M3) re: structure and overview of external crypto asset review analysis	0.20
9/25/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Attend follow-up call with J. Magliano (M3) re: external crypto asset review analysis	0.30
9/25/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Prepare external asset inventory analysis re: assets not on certain asset platform to assess liquidity risk prior to emergence	2.60
9/25/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Prepare overview of the DeFi asset locations and staking assets to assess workplan and liquidity at emergence	1.90
9/25/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Continue external asset inventory analysis re: high liquidity risk assets	0.40
9/25/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Continue external asset summary analysis to identify high and low liquidity risk assets and create workplan	1.10
9/25/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Meet with K Wofford (W&C), E Aidoo (PWP) re: potential interim agreement for Mining Management Partner	1.60

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/25/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Review and provide comments to J Magliano (M3) re: plan administrator analysis	0.60
9/25/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Review and revise draft plan administrator agreement	0.90
9/25/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Review and provide comments to draft interim mining management agreement	0.60
9/25/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Attend Litigation Oversight Committee Interview	0.90
9/25/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Attend call with J. Bueno (M3) re: external asset inventory analysis	0.30
9/25/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Prepare response tracker to plan objections per K. Ehrler's (M3) direction	2.10
9/25/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Prepare edits to slides re: Plan Administrator compensation metrics and terms of engagement	1.10
9/25/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Prepare recommendations to reduce disbursement timeline and cost post-Effective date	1.30
9/25/2023	Biggs, Truman	Plan of Reorganization/Disclosure Statement	Review and summarize objections to Plan of Reorganization for internal discussions.	2.00
9/25/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend interview with candidate for litigation oversight board	0.80
9/25/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Read objections filed and determine responses required re: comments on business plan, liquidation value, claim value, etc.	1.70
9/25/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Prepare for (.4) and attend (.5) meeting with UCC members, G Pesce (W&C), M Meghji (M3) re: litigation workplan	0.90
9/25/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Correspond with Selendy & Gay re: follow up meetings on their analysis	0.40
9/25/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare edits to counterparty analysis re: assets held in DeFi positions that need workout	2.70
9/25/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review and provide summary of historical CEL transactions at request of W&C	2.80
9/25/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare materials for NewCo board regarding business operations and key assets transferred to NewCo	2.20
9/25/2023	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Reviewed and commented on M3 counterparty DeFi analysis and Plan Administrator compensation metrics	2.30
9/26/2023	Magliano, John	Business Plan	Prepare summary of operational update for mining competitor to assess impact on Celsius	0.20
9/26/2023	Ehrler, Ken	Business Plan	Attend call with E Aidoo (PWP) and potential plan sponsor re: interim management agreement	0.80
9/26/2023	Ehrler, Ken	Business Plan	Attend weekly meeting with UCC advisors and Plan Sponsor principals re: confirmation and emergence planning, NewCo plans.	0.50
9/26/2023	Magliano, John	Case Administration	Attend call with T. Biggs, J. Bueno, S. Gallic (M3) regarding updates on key workstreams	0.10

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/26/2023	Gallic, Sebastian	Case Administration	Attend call with T. Biggs, J. Magliano, S. Gallic (M3) regarding updates on key workstreams	0.10
9/26/2023	Biggs, Truman	Case Administration	Attend call with J. Bueno, J. Magliano, S. Gallic (M3) regarding updates on key workstreams	0.10
9/26/2023	Bueno, Julian	Financial & Operational Matters	Prepare weekly coin variance analysis report and presentation to ensure correct logging of custody withdrawal, staking and DeFi coin movements	1.40
9/26/2023	Ehrler, Ken	Financial & Operational Matters	Analyze potential crypto assets for NewCo, Plan Administrator, or Litigation Administrator	1.60
9/26/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with K. Ehrler (M3), B. Campagna, S. Schreiber (A&M) regarding plan administrator agreement	0.60
9/26/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call with J. Schiffrrin, K. Ehrler, T. Biggs (M3), K. Wofford, A. Colodny (W&C), K. Cofsky, E. Aidoo (PWP), S. Duffy, K. Noyes (UCC), et. al regarding plan administrator, mining interim services agreement, plan objections and other case workstreams	2.20
9/26/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Review and update write up prepared by Elementus to respond to plan confirmation objections	0.40
9/26/2023	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Prepare for and attend weekly UCC committee meeting with M. Meghji (M3) re: negotiation on newco documents, confirmation prep, and other matters	2.30
9/26/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Prepare for and attend weekly UCC committee meeting with K. Ehrler (M3) re: negotiation on newco documents, confirmation prep, and other matters	1.40
9/26/2023	Biggs, Truman	General Correspondence with UCC & UCC Counsel	Participate in call with S. Duffy and T. DiFiore (UCC), A. Colodny (W&C), K. Ehrler (M3) et al to discuss key case events and upcoming deadlines	2.20
9/26/2023	Detrick, Andrew	Plan of Reorganization/Disclosure Statement	Review and prepare summary of ADR procedures for internal purposes	0.60
9/26/2023	Detrick, Andrew	Plan of Reorganization/Disclosure Statement	Participate in call with A. Swingle (W&C) regarding ADR procedures	0.20
9/26/2023	Detrick, Andrew	Plan of Reorganization/Disclosure Statement	Correspond with K. Ehrler (M3) regarding draft ADR procedural language	0.30
9/26/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Participate in call with K. Ehrler, T. Biggs, S. Gallic (M3), B. Young, A. Mologoko (Elementus) regarding response to confirmation plan objection	0.70
9/26/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Prepare analysis of Celsius net withdrawal trend as part of evaluation of plan confirmation objection	0.60
9/26/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Update outline and create initial presentation structure for board presentation request	1.80
9/26/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Prepare write-up and summary of notes for plan confirmation objection	2.70
9/26/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Perform due diligence on revised mining backup bid from potential backup bidder	1.90
9/26/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Attend call with T. Biggs, J. Magliano, S. Gallic (M3) regarding updates on asset summary overview workstream	0.10
9/26/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Attend meeting with K. Ehrler (M3) re: external asset summary	0.10

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/26/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Attend call with S. Colangelo (A&M) re: DeFi & Staking portfolio liquidity analysis	0.30
9/26/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Attend meeting with K. Ehrler (M3) re: DeFi liquidity analysis	0.10
9/26/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Prepare external asset summary analysis overview re: staking, DeFi and Other asset positions by liquidity risk	2.90
9/26/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Continue external asset summary analysis overview and create workplan for high liquidity risk assets	2.70
9/26/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Meet with E Aidoo (PWP) and potential plan sponsor to continue negotiation on interim agreement	1.40
9/26/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Prepare material for committee and debtor re: negotiation of plan administrator agreement (.7) and meet with R Campagna, S Schreiber (A&M) re: same	1.20
9/26/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Correspond with A&M, M3, W&C teams re: edits to plan documents and respond to questions re: same	0.80
9/26/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Attend meeting with J. Bueno (M3) re: DeFi portfolio diligence	0.20
9/26/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Attend calls with J. Magliano (M3) regarding overview of confirmation plan objections (0.1), review of plan objection workstream tracker (0.3) and discussion of notes on plan objection strategy	0.70
9/26/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Attend call with J. Magliano, T. Biggs (M3) and Elementus re: Plan Objections	0.50
9/26/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Correspond with M3 team re: follow up analyses required re: potential claim holdback reserves	0.40
9/26/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Reply to requests re: potential litigation administrator assets	0.30
9/26/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review and discuss ADR procedures with A Swingle (W&C)	0.60
9/26/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Analyze counterclaim filed and reconcile with Debtor records	0.40
9/26/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare preference summaries with updated data per K. Ehrler's (M3) request	2.30
9/26/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare revisions to preference analysis per K. Ehrler's (M3) comments	1.40
9/26/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare summary of on-chain data re: assets under TRO	1.10
9/26/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare summary of on-chain information re: Distressed DeFi position	1.70
9/26/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare analysis of coin reporting materials and DeFi assets vs wallet assets	1.40

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/26/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review historical institutional loan material and prepare analysis in response to requests from W&C	2.40
9/26/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review and summarize ADR procedures in response to request from W&C	0.90
9/26/2023	Schiffrin, Javier	Business Plan	Attended weekly update call with Plan Sponsor management	0.40
9/26/2023	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in weekly UCC call	2.00
9/26/2023	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Reviewed and commented on revised M3 preference analysis	1.60
9/27/2023	Magliano, John	Case Administration	Attend meeting with T. Biggs, J. Bueno, S. Gallic (M3) re: NewCo board presentation workstream	0.10
9/27/2023	Magliano, John	Case Administration	Update outline and presentation structure for NewCo board presentation	1.80
9/27/2023	Bueno, Julian	Case Administration	Attend meeting with T. Biggs, J. Magliano, S. Gallic (M3) re: NewCo board presentation	0.10
9/27/2023	Bueno, Julian	Case Administration	Prepare CEL custody check analysis to ensure proper logging of CEL token custody withdrawals	2.30
9/27/2023	Ehrler, Ken	Case Administration	Review and prepare comments for fee examiner report	0.60
9/27/2023	Gallic, Sebastian	Case Administration	Prepare responses to Third Interim Fee examination	1.40
9/27/2023	Magliano, John	Claims/Liabilities Subject to Compromise	Prepare summary of CEL claims based on request from W&C	0.60
9/27/2023	Bueno, Julian	Financial & Operational Matters	Attend meeting with J. Magliano (M3) re: custody CEL over time	0.10
9/27/2023	Ehrler, Ken	Financial & Operational Matters	Correspond with S Gallic (M3) re: analysis of defi assets	0.30
9/27/2023	Gallic, Sebastian	Financial & Operational Matters	Prepare data mining processing script to pull asset balances within workspaces	1.70
9/27/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Review and update correspondence from Elementus relating to plan confirmation objection request from W&C	0.20
9/27/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend call to discuss Litigation Admin Agreement with W&C	0.70
9/27/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Create NewCo board presentation slides on overview of bitcoin mining	2.80
9/27/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Create NewCo board presentation slides on overview of bitcoin mining economics	2.70
9/27/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Prepare freeze report to coin report variance analysis to ensure accuracy of reported external assets	2.20
9/27/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Prepare analysis of Other Assets for external asset review and create workplan to assess liquidity	1.60
9/27/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Review and provide comments to declarations being filed	1.60
9/27/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Review and revise litigation administrator agreement and review comments from M3 general counsel	1.40

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/27/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Revise litigation administrator agreement based on edits from M3 general counsel	0.70
9/27/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Attend prep call with W&C team re: issues list for interim management agreement	0.50
9/27/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Attend meeting with potential plan sponsor, sponsor counsel, Debtor teams, UCC teams re: issues list for interim management agreement	2.20
9/27/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Attend call with W&C re: edits to litigation administrator agreement	0.40
9/27/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Read and reply to revisions to litigation administrator agreement	0.80
9/27/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Prepare for and attend discussion with T. Biggs, J. Magliano, and J. Bueno (M3) re: board presentation overview	0.30
9/27/2023	Biggs, Truman	Plan of Reorganization/Disclosure Statement	Prepare materials to NewCo operating activities for board members	3.20
9/27/2023	Detrick, Andrew	Potential Avoidance Actions/Litigation Matters	Prepare request list for inclusion in ADR procedures	0.60
9/27/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Prepare and analyze inventory of potential litigation assets	1.60
9/27/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare discussion materials re: Distressed DeFi asset position	2.90
9/27/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Continue to prepare material re: financial performance of distressed DeFi position over time for distribution	2.20
9/27/2023	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Reviewed and commented on revised M3 DeFi asset analysis	2.10
9/28/2023	Magliano, John	Business Plan	Update illustrative rig deployment analysis to assess MiningCo near-term strategy	2.70
9/28/2023	Gallic, Sebastian	Case Administration	Prepare July fee application in accordance with the local rules	2.90
9/28/2023	Magliano, John	Cash Budget and Financing	Update analysis, presentation slides and summary email for weekly reporting and new cash flow forecast	0.70
9/28/2023	Ehrler, Ken	Court Attendance/Participation	Attend hearing re: CEL valuation to understand Judge Glenn's questions and likely tone for next week	1.10
9/28/2023	Meghji, Mohsin	Court Attendance/Participation	Prepare and attend Hearing on CEL Token Legal Issues	1.50
9/28/2023	Gallic, Sebastian	Financial & Operational Matters	Prepare analysis re: tokens held by Company and being moved between workspaces	1.40
9/28/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with M. Deeg (CEL) regarding interim mining management agreement and mining strategic option	0.50
9/28/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with E. Lucas (A&M) regarding administrative claim objection	0.20

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/28/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Prepare correspondence for D. Albert (CEL) regarding mining rig deployment	0.20
9/28/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Participate in call with J. Schiffrin (M3), K. Wofford, C. O'Connell (W&C), E. Aidoo (PWP), S. Duffy, T. DiFiore (UCC), et. al regarding NewCo board, mining strategy and counterparties and mining strategic option	1.00
9/28/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call with C. O'Connell (W&C) regarding questions on NewCo assets and mining	0.10
9/28/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call with A. Rudolph (W&C) regarding administrative claim objection	0.10
9/28/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Prepare correspondence for administrative claim question from W&C	0.20
9/28/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Prepare for weekly mining subcommittee call with UCC, PWP and W&C	0.30
9/28/2023	Biggs, Truman	General Correspondence with UCC & UCC Counsel	Discussion with K. Noyes (UCC) and K. Ehrler (M3) regarding ongoing litigation trust establishment and procedures	3.00
9/28/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Attend call with E. Aidoo (PWP) regarding interim mining management agreement	0.10
9/28/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Attend calls with S. Gallic (M3) regarding W&C request on ballots (0.4) and review of CEL token voting claims analysis (0.6)	1.00
9/28/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Discuss board presentation workstreams with S. Gallic (M3)	0.30
9/28/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Update mining comparable company metrics and associated NewCo board presentation slide	1.60
9/28/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Provide comments on ADR procedures based on request from A. Detrick (M3)	0.20
9/28/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Prepare charts and slides on energy management and mining strategy for NewCo board presentation	2.60
9/28/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Review and update staking slides for NewCo board presentation prepared by S. Gallic (M3)	0.20
9/28/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Continue coin report vs freeze report variance analysis to ensure accuracy of reported external assets	2.80
9/28/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Investigate discrepancies between coin report and freeze report and provide update on variance drivers to K. Ehrler (M3)	2.20
9/28/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Prepare external asset summary presentation to assess liquidity at emergence	0.80
9/28/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Prepare CEL voting analysis re: CEL token creditors by claim type voting results based on request from K. Ehrler (M3)	1.40
9/28/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Continue identifying drivers of freeze report vs coin report asset variances and provide update to K. Ehrler (M3)	2.40

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/28/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Attend meeting with UCC member, T Biggs (M3) re: litigation workplans	1.00
9/28/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Review ADR revisions and discuss same with A Colodny (W&C)	0.60
9/28/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Revise ADR procedures and send edits to counsel	0.80
9/28/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Prepare staking overview for board presentation	2.20
9/28/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Discuss board presentation workstreams with J. Maglano (M3)	0.30
9/28/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Prepare updates to staking overview for Board presentation	1.70
9/28/2023	Maglano, John	Potential Avoidance Actions/Litigation Matters	Attend audit working session re: withdrawals from platform with S. Gallic (M3)	0.20
9/28/2023	Maglano, John	Potential Avoidance Actions/Litigation Matters	Review and provide comments on withdrawal trend analysis prepared by S. Gallic (M3)	0.40
9/28/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Calls with committee member re: plans on litigation assets	0.40
9/28/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review notes and analysis re: offer on avoidance action settlement	0.60
9/28/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend working session at Elementus headquarters to prepare for trial and discuss court feedback from hearing	3.30
9/28/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review follow up analysis on high value avoidance action	0.90
9/28/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review and provide comments to draft supplementary declaration	0.80
9/28/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Discuss potential objections with S Schreiber and C Brantley (A&M)	0.30
9/28/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review requests for presentation and correspond re: same to M3 team	0.80
9/28/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend weekly committee meeting and discuss update re: avoidance action proposal received from a counterparty	0.60
9/28/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare withdrawal data prior to platform pause re: CEL token litigation	2.60
9/28/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare additional list of requests re: settlement data for preference actions	0.30
9/28/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare analysis of CEL withdrawals during and after Pause announcement	1.40
9/28/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare analysis re: admin claim filing	0.20

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/28/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend audit working session re: withdrawals from platform with J. Magliano (M3)	0.20
9/28/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare for and participate in litigation prep with A. Colodny (W&C), B. Young and M. Galka (Elementus), and K. Ehrler (M3) regarding upcoming confirmation litigation prep	1.20
9/28/2023	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Reviewed and commented on M3 CEL withdrawal analysis for UCC presentation	1.20
9/29/2023	Magliano, John	Business Plan	Review and update CEL Token trend analysis prepared by S. Gallic (M3)	1.60
9/29/2023	Magliano, John	Business Plan	Review hosting contract termination notice to assess the impact on Celsius' mining operations	0.20
9/29/2023	Bueno, Julian	Case Administration	Attend call with J. Magliano, S. Gallic (M3) regarding updates on external asset summary analysis workstream	0.20
9/29/2023	Ehrler, Ken	Case Administration	Attend hearing re: UCC composition and impact to litigation oversight committee	0.90
9/29/2023	Gallic, Sebastian	Case Administration	Prepare July fee application in accordance with the local rules	2.10
9/29/2023	Magliano, John	Cash Budget and Financing	Prepare for weekly call with A&M on debtor's liquidity and cash flow forecast	0.30
9/29/2023	Bueno, Julian	Cash Budget and Financing	Review updated cash forecast and prepare summary overview	0.40
9/29/2023	Magliano, John	Claims/Liabilities Subject to Compromise	Prepare response on institutional liability claims based on request from A. Detrick (M3)	0.20
9/29/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Participate call with J. Bueno (M3), E. Lucas, C. Brantley (A&M), et. al regarding weekly reporting and updated cash flow forecast	0.40
9/29/2023	Bueno, Julian	General Correspondence with Debtor & Debtors' Professionals	Attend call with J. Magliano (M3), E. Lucas, C. Brantley (A&M), et. al regarding weekly reporting and updated cash flow forecast	0.40
9/29/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call with K. Ehrler (M3) and M. Jaoude (W&C) regarding W&C request on CEL token presentation	0.30
9/29/2023	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Call with K Wofford (W&C) re: potential avoidance action and mining follow ups	0.40
9/29/2023	Biggs, Truman	General Correspondence with UCC & UCC Counsel	Call with T. DiFiore (UCC), S. Duffy and G. Pesce (W&C) regarding the emergency hearing that took place on 9.29.23	1.00
9/29/2023	Magliano, John	Miscellaneous Motions	Review and update NewCo asset overview slides prepared by S. Gallic (M3)	0.80
9/29/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Prepare summary analysis for CEL token claims and voting results based on W&C request	0.60
9/29/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Update mining SWOT analysis for NewCo board presentation	0.60
9/29/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Review and provide comments on CEL Token voting presentation prepared by W&C	1.40
9/29/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Attend call with J. Bueno (M3) regarding CEL Token ballot analysis request from W&C	0.70

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
9/29/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Prepare NewCo board presentation slides for deal structure and management agreements	2.90
9/29/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Prepare presentation outline for management agreement, NewCo deal terms and NewCo asset overview	1.30
9/29/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Review comments on interim services agreement to assess the impact of proposed changes on build-out of mining strategic option	0.20
9/29/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Prepare edits to CEL voting analysis re: number of abstaining votes per request from W&C	2.80
9/29/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Continue CEL plan voting analysis re: number of abstained votes using Schedule Fs per request from W&C	2.50
9/29/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Continue identifying drivers of freeze report vs coin report asset variances	2.60
9/29/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Attend call with K&E and W&C re: interim management agreement	0.40
9/29/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Call with potential plan sponsor, counsel, W&C, et al re: interim management agreement	1.50
9/29/2023	Meghji, Mohsin	Plan of Reorganization/Disclosure Statement	Attend hearing regarding UCC composition and impact to litigation oversight committee	0.90
9/29/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Prepare board deck slides on day 1 assets and key asset test for Newco	2.90
9/29/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Continue to prepare board deck slides for NewCo	2.30
9/29/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Correspond with T. Biggs (M3) re: board deck slides for Newco	0.30
9/29/2023	Biggs, Truman	Plan of Reorganization/Disclosure Statement	Prepare materials for upcoming confirmation trial at the request of counsel	0.80
9/29/2023	Detrick, Andrew	Potential Avoidance Actions/Litigation Matters	Attend call with K&E team, A&M team, prospective claim purchaser, and K. Ehrler (M3) regarding potential preference exposure	0.40
9/29/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review and revise presentation for confirmation	2.20
9/29/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Prepare for and attend meeting with counterparty: re: potential settlement offer	0.60
9/29/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Meet with potential candidate to manage certain litigation assets	0.60
9/29/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend meeting with Elementus and W&C re: prep for confirmation and expert report testimony	1.10
9/29/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Prepare write up to other UCC advisors re: avoidance action claim	0.80
9/29/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Calls with M Meghji (M3) (.3) and S Schreiber (A&M) re: avoidance action discussion.	0.60

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/29/2023	Meghji, Mohsin	Potential Avoidance Actions/Litigation Matters	Calls and correspondence regarding confirmation and expert report testimony	—
9/29/2023	Winning, Robert	Potential Avoidance Actions/Litigation Matters	Analysis of potential alternatives re: pursuit of preferences	1.10
9/29/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare updates to CEL pricing over time for docket filing	0.80
9/29/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare updates to CEL pricing slides per J. Magliano's (M3) request	2.20
9/29/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare for and participate in confirmation preparation trail with M. Galka (Elementus) and A. Colodny (W&C) et al	1.20
9/29/2023	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Reviewed and commented on M3 NewCo asset composition analysis/presentation	0.80
9/30/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Review and update NewCo board presentation slides for staking and NewCo governance structure	2.40
9/30/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Call with company, W&C, and PWP re: mining management agreement	2.20
9/30/2023	Goldstein, Grant	Potential Avoidance Actions/Litigation Matters	Prepare CEL pricing materials in support of Expert Report	1.30
9/30/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Refine analysis regarding CEL token price at time of pause	1.80
9/30/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare analysis of CEL pricing at pause re: ongoing settlement proceedings	1.10

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**Exhibit F - Summary of Prior Monthly Reports and Applications Submitted**

<b>Report</b>	<b>Dates Covered</b>	<b>Fees</b>	<b>Expenses</b>	<b>Total</b>
First	8/1/22-8/31/22	\$1,668,436.00	\$2,381.27	\$1,670,817.27
Second	9/1/22-9/30/22	\$1,078,521.50	\$848.25	\$1,079,369.75
Third	10/1/22-10/31/22	\$1,279,134.50	\$3,593.72	\$1,282,728.22
Fourth	11/1/22-11/30/22	\$1,014,934.00	\$3,600.15	\$1,018,534.15
Fifth	12/1/22-12/31/22	\$1,116,612.50	\$2,131.53	\$1,118,744.03
Sixth	1/1/23-1/31/23	\$1,014,447.00	\$1,496.21	\$1,015,943.21
Seventh	2/1/23-2/28/23	\$1,086,547.50	\$2,090.68	\$1,088,638.18
Eighth	3/1/23-3/31/23	\$1,120,923.00	\$752.61	\$1,121,675.61
Ninth	4/1/23-4/30/23	\$1,050,105.00	\$6,506.60	\$1,056,611.60
Tenth	5/1/23-5/31/23	\$1,314,835.00	\$2,489.43	\$1,317,324.43
Eleventh	6/1/23-6/30/23	\$883,065.00	\$1,108.76	\$884,173.76
Twelfth	7/1/23-7/31/23	\$1,000,325.00	\$1,162.19	\$1,001,487.19
Thirteenth	8/1/23-8/31/23	\$947,795.00	\$1,443.53	\$949,238.53